



## Housing Finance

### Homes for Millions, Profits for Lenders

2 crore houses to be built  
in the next 5 years providing  
impetus for the Housing  
Finance Companies.

## Stock Impact



₹ 13.90



## Finance

### Lenders Rejoice On Govt Capex

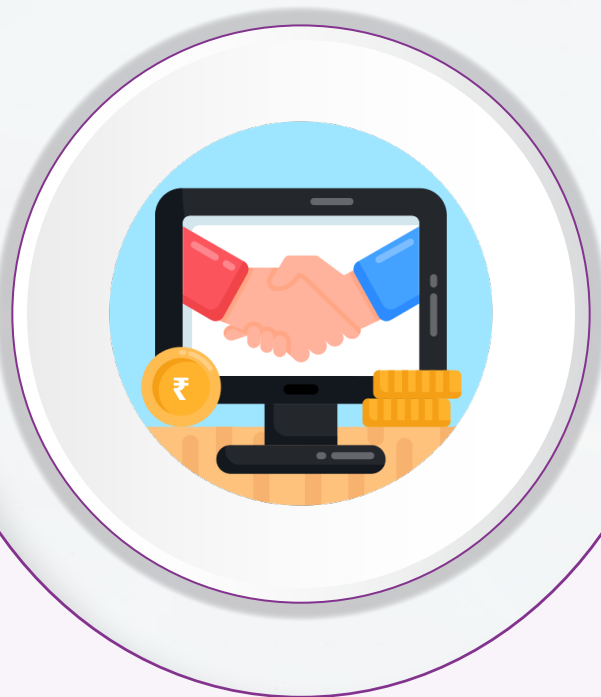
The government has increased its capital expenditure outlay for FY25 by 11.1% which will boost infrastructure growth, presenting lucrative opportunities for capital lenders in the financial services sector.

## Stock Impact



₹ 840





## Financial Intermediary

### From Emerging to Thriving:

India's rapid development towards becoming a developed nation by 2047 will fuel financial market growth, leading to a flourishing financial intermediary sector.

### Stock Impact

**ORBIS**  → ₹ 260

 **NSE** → ₹ 4,650



## Infrastructure

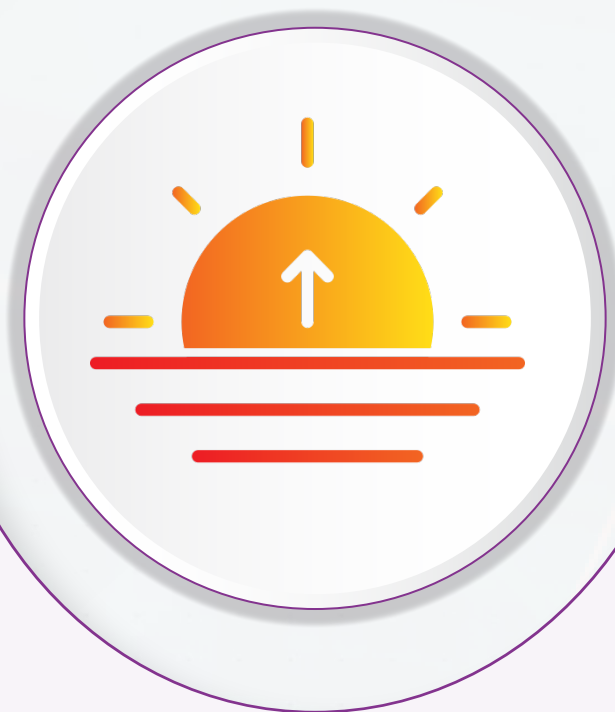
### Infrastructure Investment Reaches New Heights

The CAPEX target of FY25 has been set at ₹11.1 lakh crore, up by 11.1%. Consequently, sustaining growth momentum will require increased participation from the private sector.

## Stock Impact



**₹ 330**



## Emerging sectors

### Fueling the future

₹ 1-lakh crore fund offers 50 year interest-free financing or refinancing to incentivize the private sector, particularly Deeptech (AI/ML-based), to enhance R&D.

### Stock Impact



**Proxgy**  
be everywhere



**₹ 10,000**



**₹ 12,000**



**₹ 815**



## FERTILISER

### **Greener Fertilizers, Lower Costs:**

Expansion of affordable Nano DAP fertiliser across all zones will curb imports thereby helping growth in fertiliser consumption and improving domestic production.

## Stock Impact



**₹ 1,540**



## SOLAR

### Flip the Switch to Free:

Roof top solarisation and free electricity scheme to 1 crore households under which up to 300 units of free electricity will be given every month.

### Stock Impact

**WAAREE**<sup>®</sup>  
One with the Sun



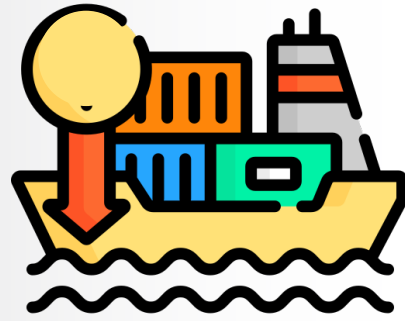
₹ 2,000

  
**vikram**solar



₹ 320





## EXPORT

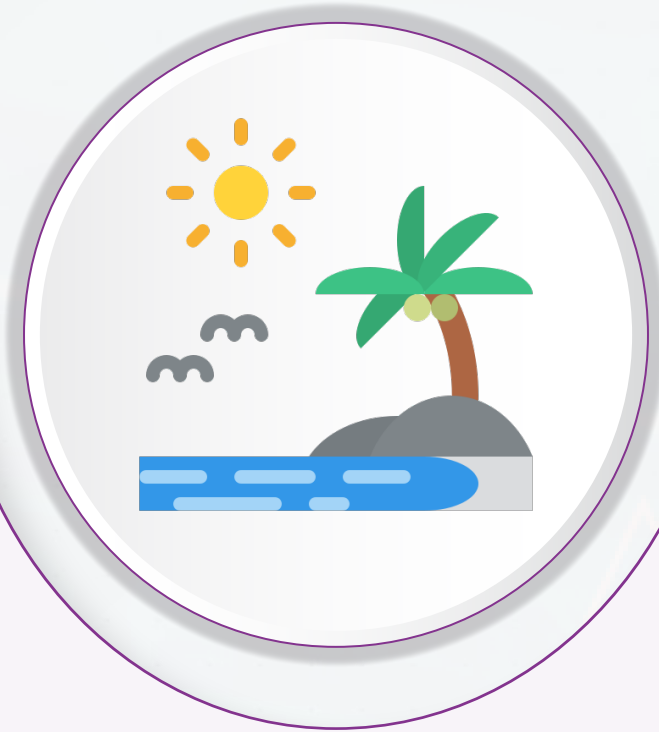
### **Empowering Exports through the Corridor of Growth:**

India-Middle East-Europe Economic Corridor (IMEC) will empower domestic export-oriented enterprises, working in the Middle East thereby driving trade growth and improving domestic production.

### **Stock Impact**



**₹ 38**



## TOURISM

### Boosting Indian Tourism Initiatives

States receive free loans to stimulate tourism, fostering economic growth. Dedicated funds allocated for the enhancement of tourism in the Lakshadweep islands.

### Stock Impact

**ixigo**

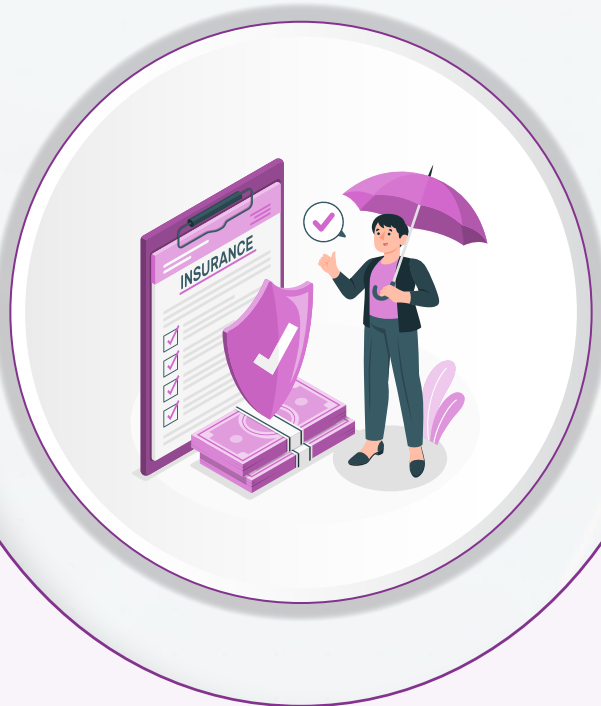
Le Travenues Technology Ltd



₹ 145



₹ 70



## Insurance

### Insurevolution:

EV production to increase motor insurance premiums. G20's 2023 IMEC aims to strengthen cargo insurance. PM Fasal Bima Yojana to boost inflow in crop insurance segment for 4 Cr farmers.

## Stock Impact



**digit**

**RELIANCE**  
General Insurance



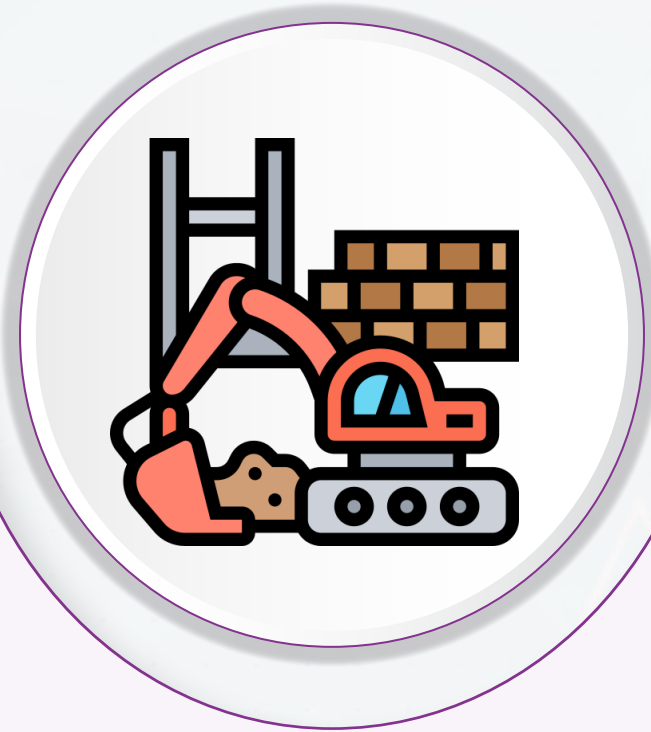
**₹ 143**



**₹ 314**



**₹ 550**



## HOME CONSTRUCTION

### Government's Capex Drive

To maintain its robust capital expenditure strategy, the government aims to establish 2 Crore affordable houses in rural areas within the next 5 years under the Pradhan Mantri Aawas Yojana

### Stock Impact

**NCL**  
BUILDTOK LTD



**₹ 265**





## E Vehicle Manufacturers

### FAME Budget Slashed

Slash of FAME scheme by nearly 44% to ₹2,671 Crs for FY25, potentially hampering EV adoption in the country in the near term.

### Stock Impact

|                                                                                                           |   |                  |
|-----------------------------------------------------------------------------------------------------------|---|------------------|
|  <b>ATHER</b>          | → | <b>₹48,926</b>   |
| <b>OLA</b>           | → | <b>₹129</b>      |
|  <b>SIMPLE energy</b> | → | <b>₹1,38,105</b> |





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### Stock Impact



₹ 143



₹ 314



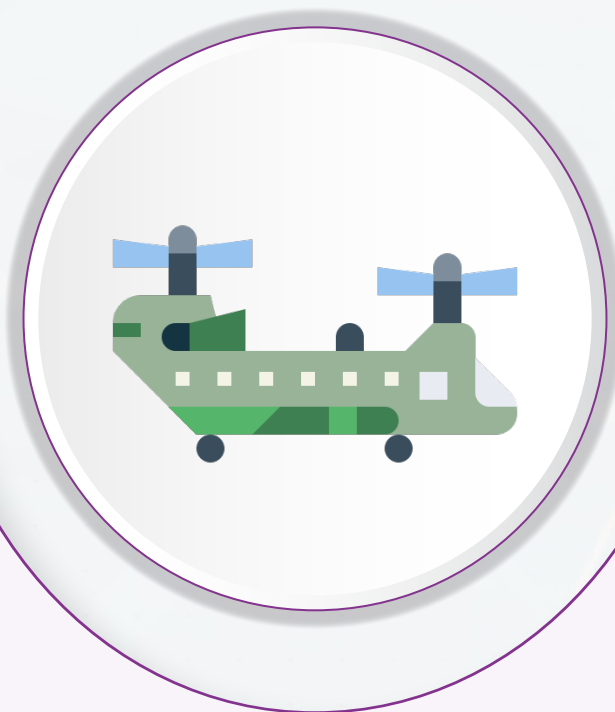
₹ 550



## Healthcare

### **Comprehensive Health Initiatives**

Promoting Cervical Cancer  
Vaccination; Accelerating Saksham  
Anganwadi and Poshan 2.0 for  
Enhanced Nutrition and Early  
Childhood Care; and Launching  
U-WIN to Streamline Mission  
Indradhanush Immunization.



## Defence

### **Powering Defence Growth**

The defence budget was increased to ₹6.21 lakh crore for FY25 in a modest hike of 4.72% from last year's allocation of ₹5.25 lakh crore amid India's continuing border row with China in eastern Ladakh as well as concerns over the evolving security situation in the strategic waterways.



## Lakhpati Didi

### **Tripling Success Targets**

Transforming rural landscapes through 83 lakh women-led SHGs, empowering 9 cr women. Nearly 1 cr women are lakhpati didi, with the target raised from 2 to 3 cr.