

Vedanta Industries, Six Paths to Prosperity?

01



Vedanta Aluminium

02



Vedanta Oil & Gas

03



Vedanta Power

04



Vedanta Steel & Ferrous Metals

05



Vedanta Base Metals

06



Vedanta Limited

De-merger is planned to be a **simple vertical split** for every 1 share of Vedanta Limited, the shareholders will additionally receive 1 share of each of the 5 newly listed companies.

Vedanta Business Units

Contribution to FY23 EBITDA



Vedanta Ltd

50%

Aluminium

16%

Oil & Gas

22%

Base Metals

5%

Stainless Steel

4%

Power

3%

How Does This Help The Group?



Vedanta Group gains the freedom to create **value for investors** through asset liquidation or by partnering with a strategic investor



The demerger could unlock value in its **various businesses** and make the capital structure more efficient.



In the existing setup, profits from asset sales and dividends are subject to double taxation, but after the demerger, promoters will only pay **long-term capital gains**.

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