

TRADITIONAL INVESTMENTS VS AIF

Comparing Returns of Investments based on Traditional and AIFs

Traditional Investments

Fixed Deposits
5-7% per annum

Gold
6-8% per annum

Debt Mutual Funds
8-12% per annum

Mutual Funds
15-20% per annum

Equity
12-18% per annum

AIF Category I

Social Impact Funds
8-12% per annum

Real Estate/Infra Funds
12-15% per annum

Venture Debt Funds
18-24% per annum

Startups
30-35% per annum

SME Funds
50-80% per annum

WHY CHOOSE TO INVEST IN AN AIF?



Potential for higher returns especially in the long run Focus on long term investment and growth

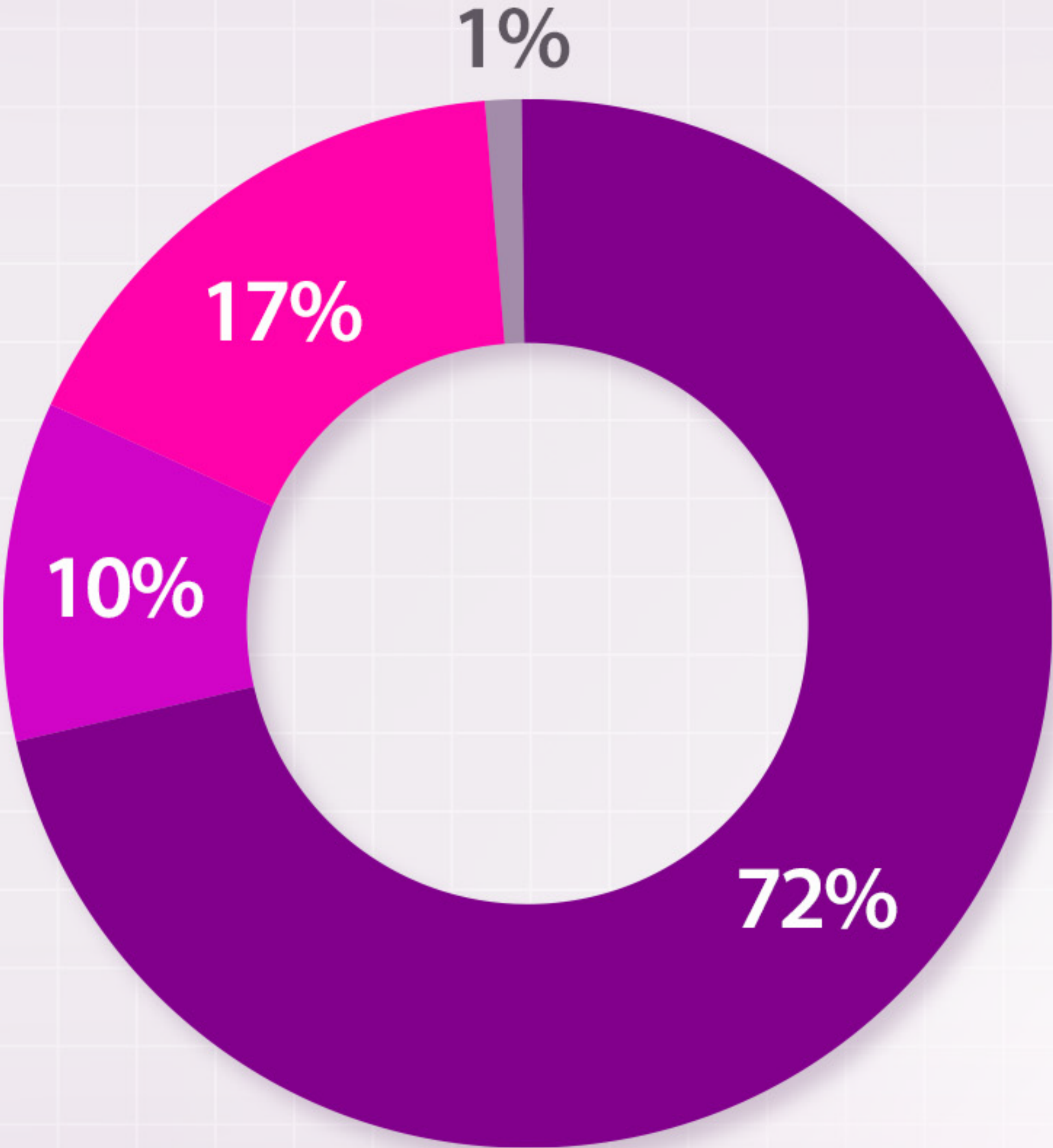


Opportunity to invest in emerging industries and disruptive technologies (Startup ecosystem)



Limited correlation with traditional assets Helps in diversifying the portfolio

Category I – Valuation breakup across subcategories as on March 31, 2023



 Venture Capital Fund

 Social Venture Fund

 Infrastructure Fund

 SME Fund

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