



SWIGGY IPO DETAILS

IPO Start Date

November 6, 2024

IPO End Date

November 8, 2024

Allotment Date

November 11, 2024

Listing Date

November 13, 2024

Total Issue Size

₹11,327 Cr

Fresh Issue

₹4,499 Cr

Offer for Sale

₹6,828 Cr)

IPO Price Band

₹371-₹390 Per share

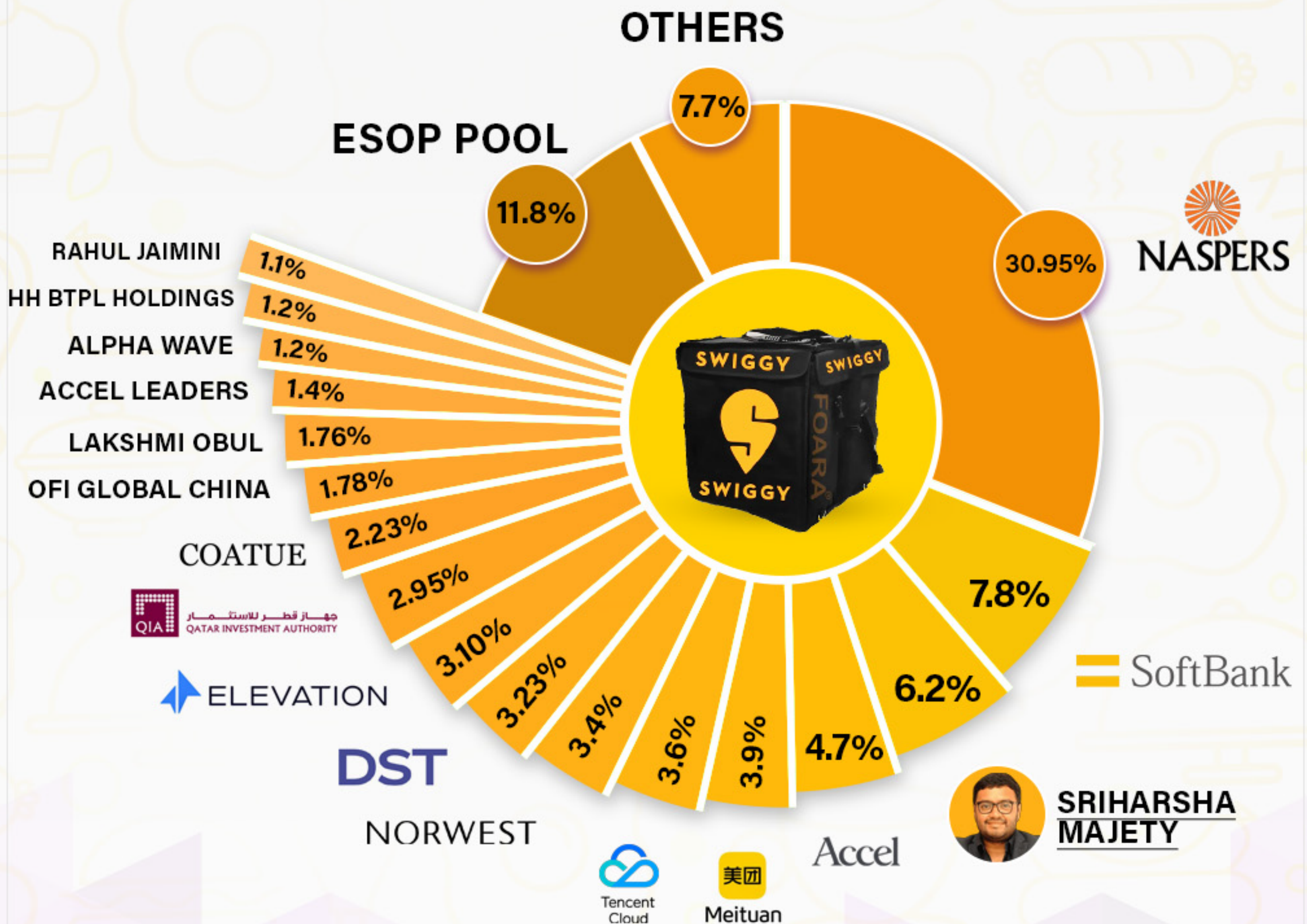
Lot Size

38 Shares





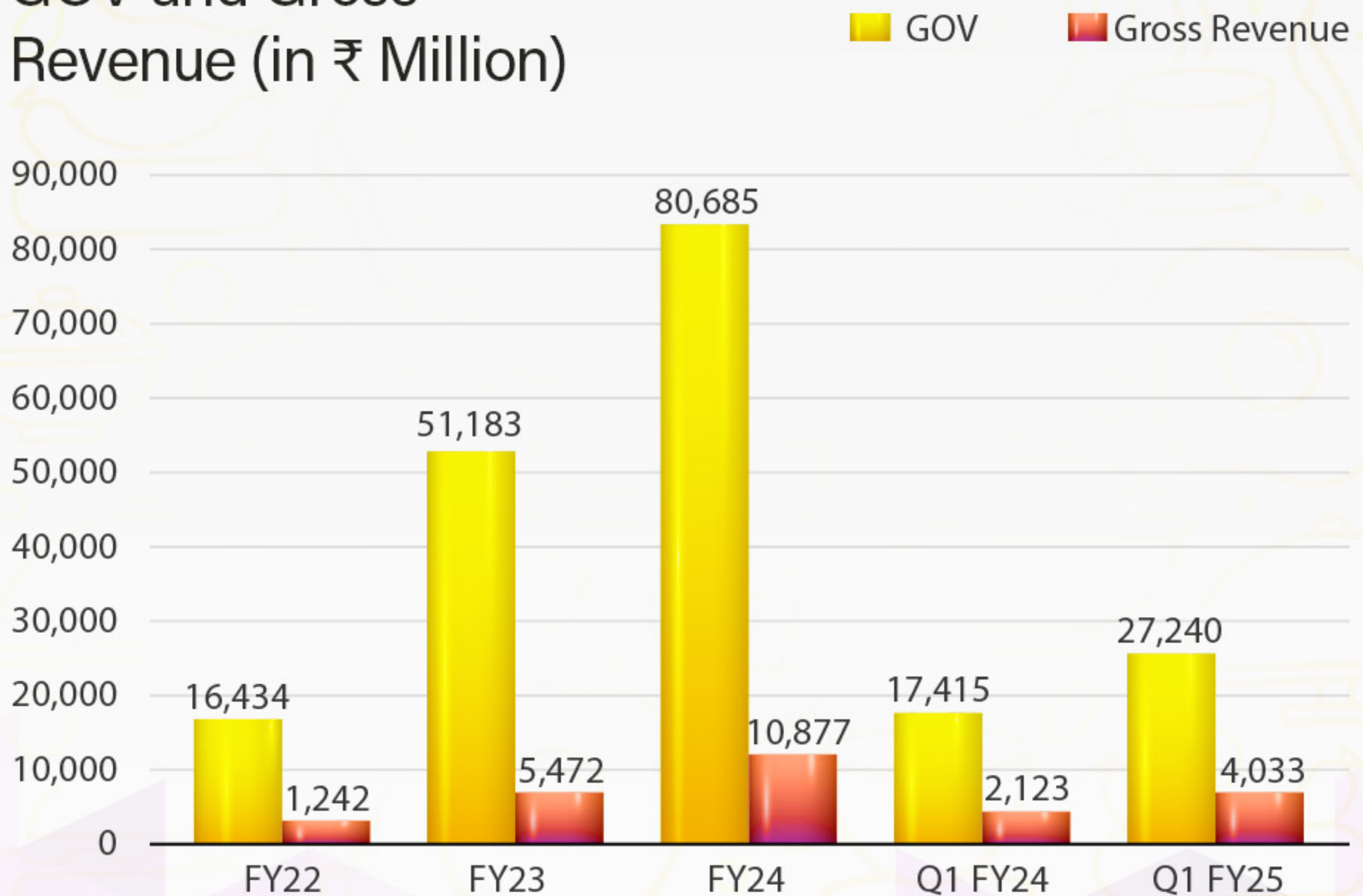
WHO OWNS SWIGGY FY24





Swiggy Quick Commerce Business: KPIs

GOV and Gross
Revenue (in ₹ Million)





Swiggy Average Order Value across **Segments (June 30, 2024)**

Quick Commerce

Out-of-home Consumption



Average Order value (in ₹)



Book-running **Lead managers**

J.P.Morgan

Aventus[^]
Next is the only level




ICICI Securities

Jefferies

citigroup 





IPO

IPO

IPO

Swiggy Slashes IPO

Valuation, Amid Market shifts

- Swiggy is launching the IPO at a reduced **valuation of \$11.3 billion** compared to its initial target of **~\$15 billion**. The valuations were reduced because of the current market volatility and the disappointing debut of **Hyundai India**.
- At the upper price band of ₹390 per share, the offering is priced at a **negative P/E ratio of -37.40**, based on the FY24 earnings per share (EPS) of ₹-10.5.





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