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Pre-IPO Opportunity of the Week!

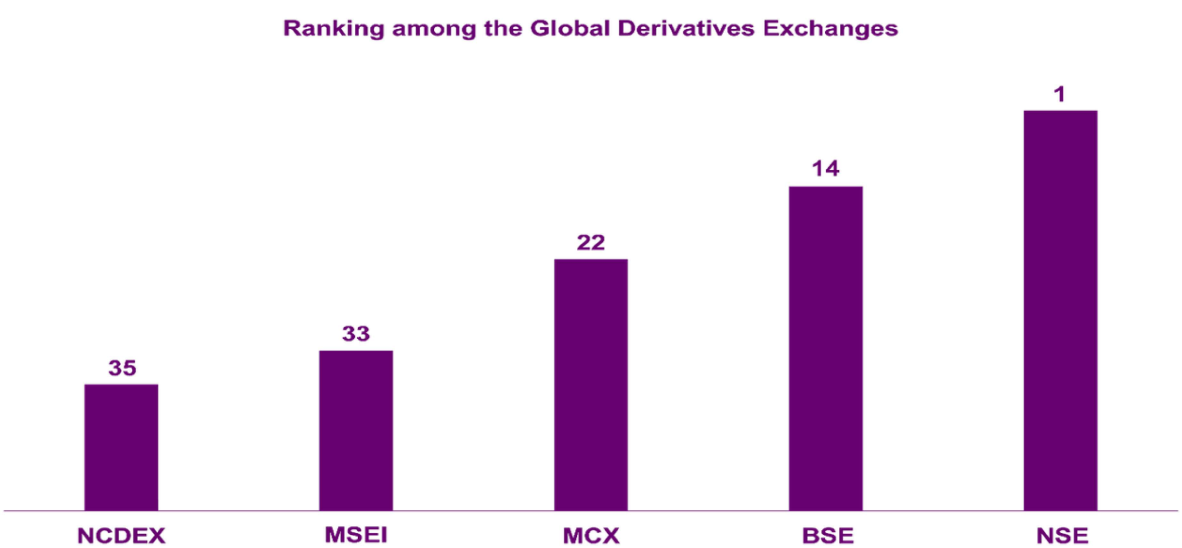
CMP ₹ 3,550

NSE

TARGET ₹ 6,712

Ranked No.1 stock exchange. Since its inception in 1992, the NSE has grown to become India's biggest and most cutting-edge stock exchange.

The NSE offers a trading platform for a variety of financial instruments, such as debt securities, derivatives, and equities (stocks). It runs the National Exchange for Automated Trading (NEAT), a fully automated electronic trading platform that enables quick and effective trading.



Financials

Parameters	FY21	FY22	FY23
Revenues (Cr)	6,202	9,500	12,765
Profit (Cr)	3,573	5,198	7,356
EPS (₹)	72	105	149
Net Worth (Cr)	11,636	15,410	16,676

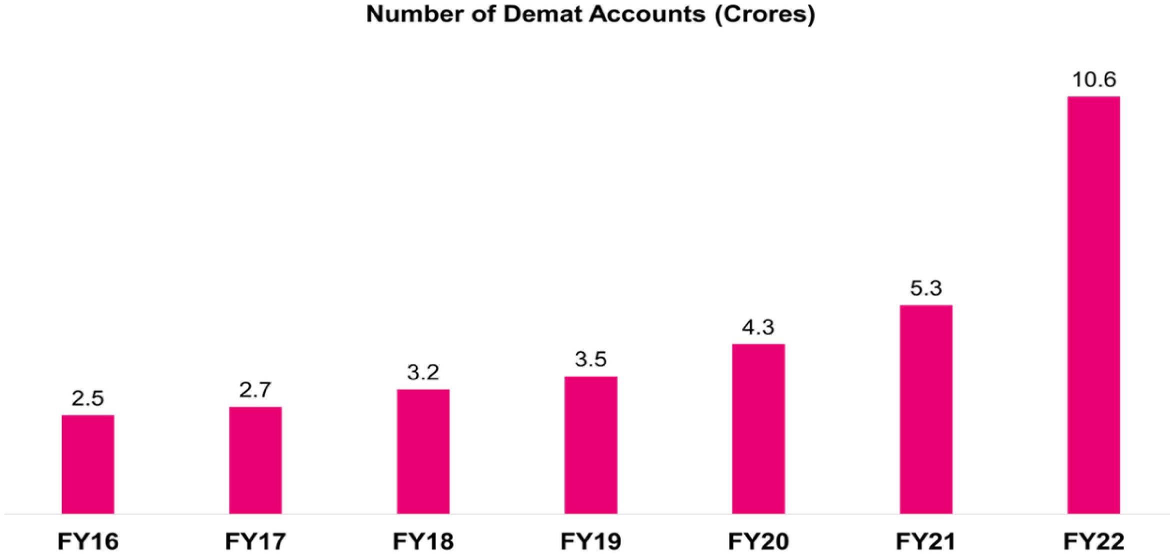
Market Share :-

Cash Market: - Combined turnover of all stock exchanges in the cash segment increased by 8.9% to Rs 179 lakh crore in 2021-22 from Rs 164 lakh crore in 2020-21, indicating increase in securities market activity during the year. Of the aggregate turnover, **NSE accounted** for 92.5% and **BSE accounted** for 7.5% turnover in cash segment.

Derivative Market: - The equity derivatives segment continued its growth momentum in 2021-22, after registering strong increase in trading activity in 2020-21. In 2021- 22, the total turnover in equity derivatives segment increased to 2.6 times the turnover in previous year. The ratio of turnover in equity derivatives to that in cash segment increased from 41.3 in 2020-21 to 98.4 in 2021-22.**NSE, which accounted for 96.2% share in turnover of the equity derivatives segment in 2021-22**, witnessed significant increase in trading volumes in index options segment. The number of equity derivative contracts traded at NSE increased by 119% to 1,866 cr. in 2021-22 from 853 crore in 2020-21.

Drivers :-

Increasing Participation from Individual Investors: - Participation in the market has been huge. Investors are investing the market through Direct & Indirect way. The MF industry added 3.1 crore folios during FY22. Folios in the passive category grew by a strong 155.0% from 73.0 lakhs in March 2021 to 1.85 crore in March 2022. The same was evident in the number of demat accounts opened



Growth in transaction volumes of instruments in India":- . In 1999, trading became compulsory in demat form for all investor types.T his active participation was demonstrated with the increase in the total turnover of exchanges. The total turnover (cash segment) for BSE increased from Rs 7,40,089 Cr in FY16 to Rs 13,38,225 Cr in FY22 and for NSE from Rs 42,36,983 Cr in FY16 to Rs 1,65,66,257 Cr in FY22

Investment Thesis

NSE has become the largest exchange in the world fourth time consecutively. Being the largest exchange in the world, it has an EPS of Rs 148.5 in FY22, the share of NSE is trading at RS 3,550 which is P/E multiple of 23.9.

The listed competitor BSE is trading at a P/E multiple of 45.2. NSE will catching up its peers in terms of valuation i.e., a P/E multiple of 45.2, which this multiple assuming a constant EPS of Rs 148.5. The fair value of NSE India come out to be Rs 6,712.2

Company	Revenues (Cr)	Profit (Cr)	Net Profit Margin (%)	P/E
NSE	12,765	7,356	57	24
BSE	925	206	22	45

Registration No.

SEBI Registration-BSE:

AP01067301100109

NSE:

AP0397444763 (Cash Segment)

Company

Team

About Us

Channel Partner

Contact Us

AP0397444763 (FNO Segment)

MCX:

AP144517

Mutual Fund License No.

ARN-164419

IRDA Code:

ABLIC1003123454

ABLIC1003131639

Startup India Certificate No.

DIPP93786

Careers

Sitemap

Pre-IPO

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