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HeroFinCorp.

IPO

A Comprehensive Overview

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Hero FinCorp IPO Details

IPO Size	₹4,000 Cr
Fresh Issue	₹2,100 Cr
Offer for Sale	₹1,568 Cr
Face Value	₹10 per share
Price Band	To be announced
IPO Open Date	To be announced
Promoters	Munjal Family

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Company Overview: The JOURNEY

2020

- India's No.1 Two-Wheeler Financier
- Crossed 5 Mn. happy customers

2021

- Launched Customer Service App
- Crossed 6 Mn. happy customers

2022

- AUM reaches ₹ 33,052 Cr. in FY22
- Launched Partnership Loans & achieved Disbursal of ₹ 1,900 Cr.+ in first year

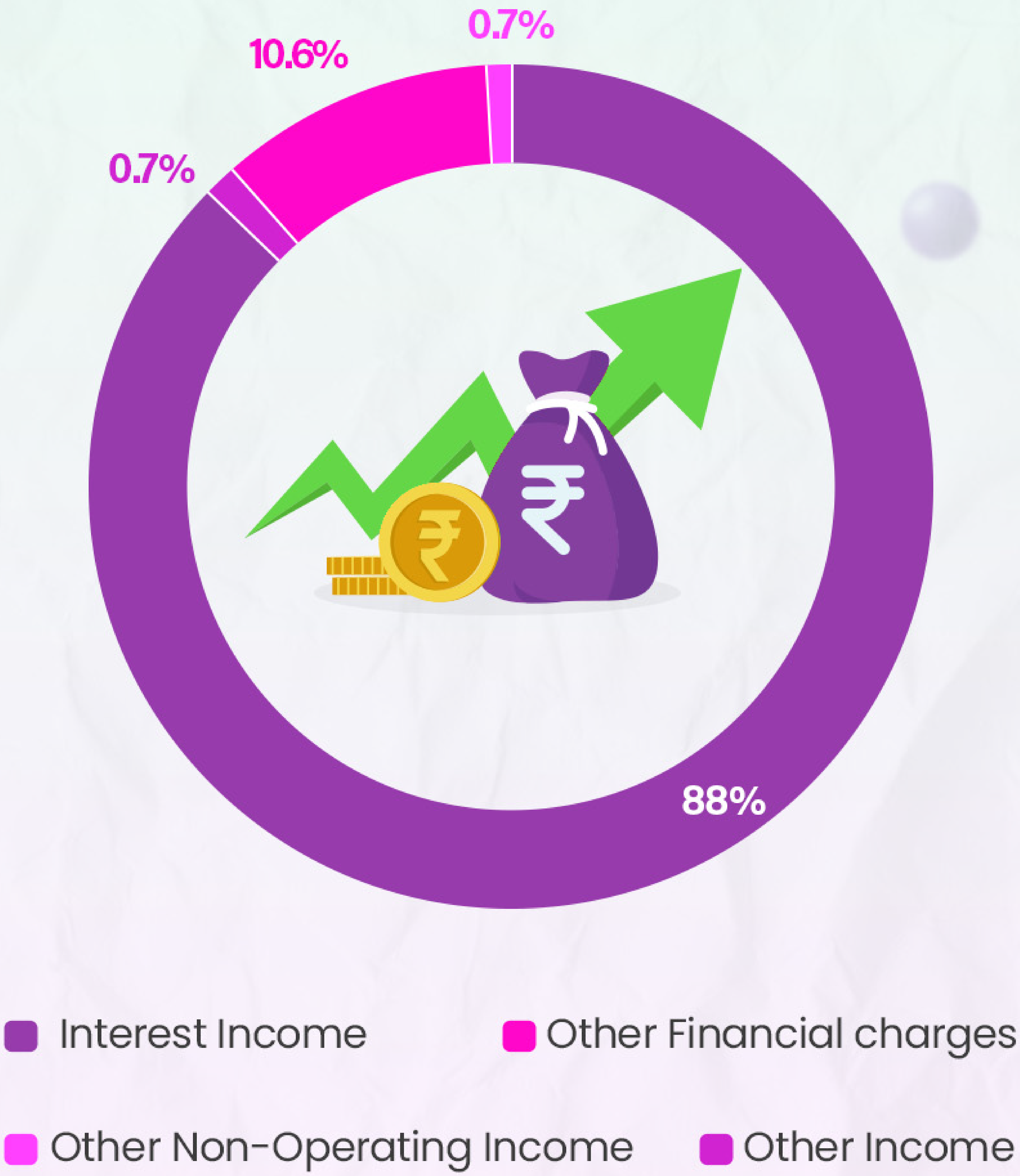
2023

- Recognized as 'Great Place to Work' for 6th year in a row
- AUM reaches ₹ 41,752 Cr. in FY23

2024

- AUM reaches ₹ 51,821 Cr.
- Great to Place to Work certification for 7th consecutive year

Revenue Segmentation FY24



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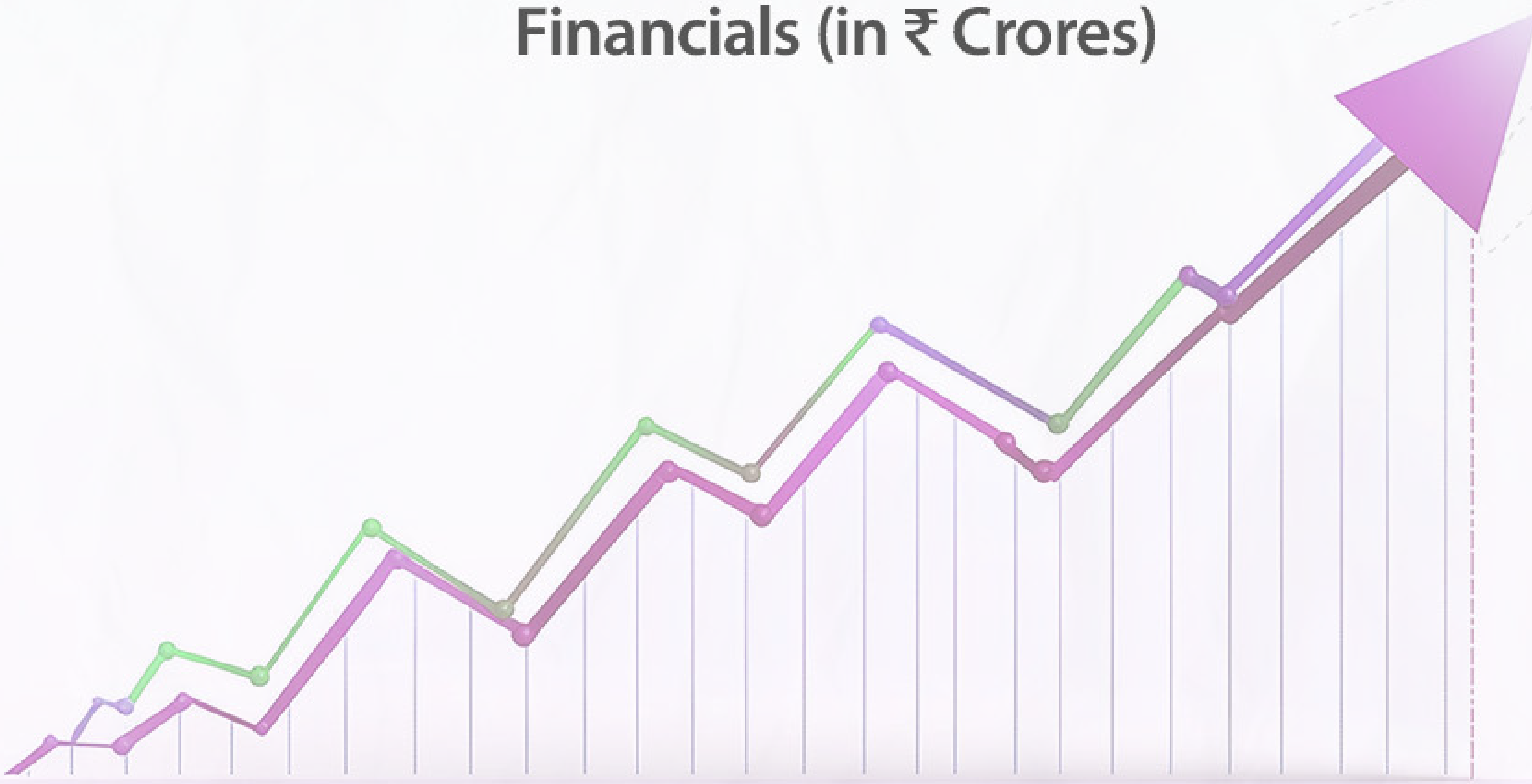
Financial Performance

	FY20	FY21	FY22	FY23	FY24
REVENUE	3,500	3,800	4,490	6,032	7,200
PAT	150	200	(194)	457	602

Financials (in ₹ Crores)



LEAD MANAGERS

Consortium of **8 investment banks** to manage the IPO. These include prominent names like

JM FINANCIAL
ICICI SECURITIES
Jefferies
HDFC BANK
AXIS CAPITAL
BofA SECURITIES
HSBC
CAPITAL MARKET

The involvement of these reputed institutions underscores the scale and importance of the IPO.

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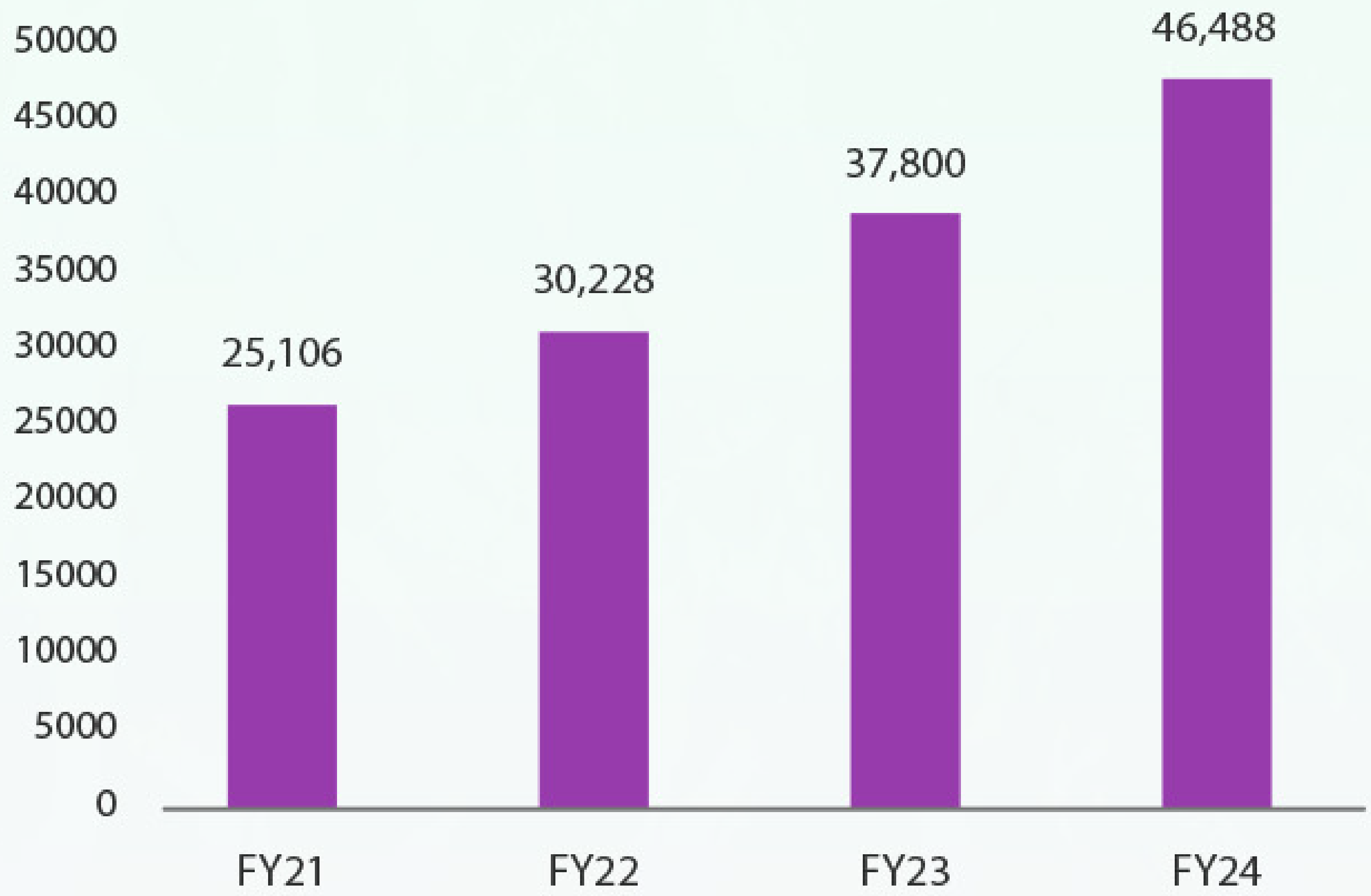
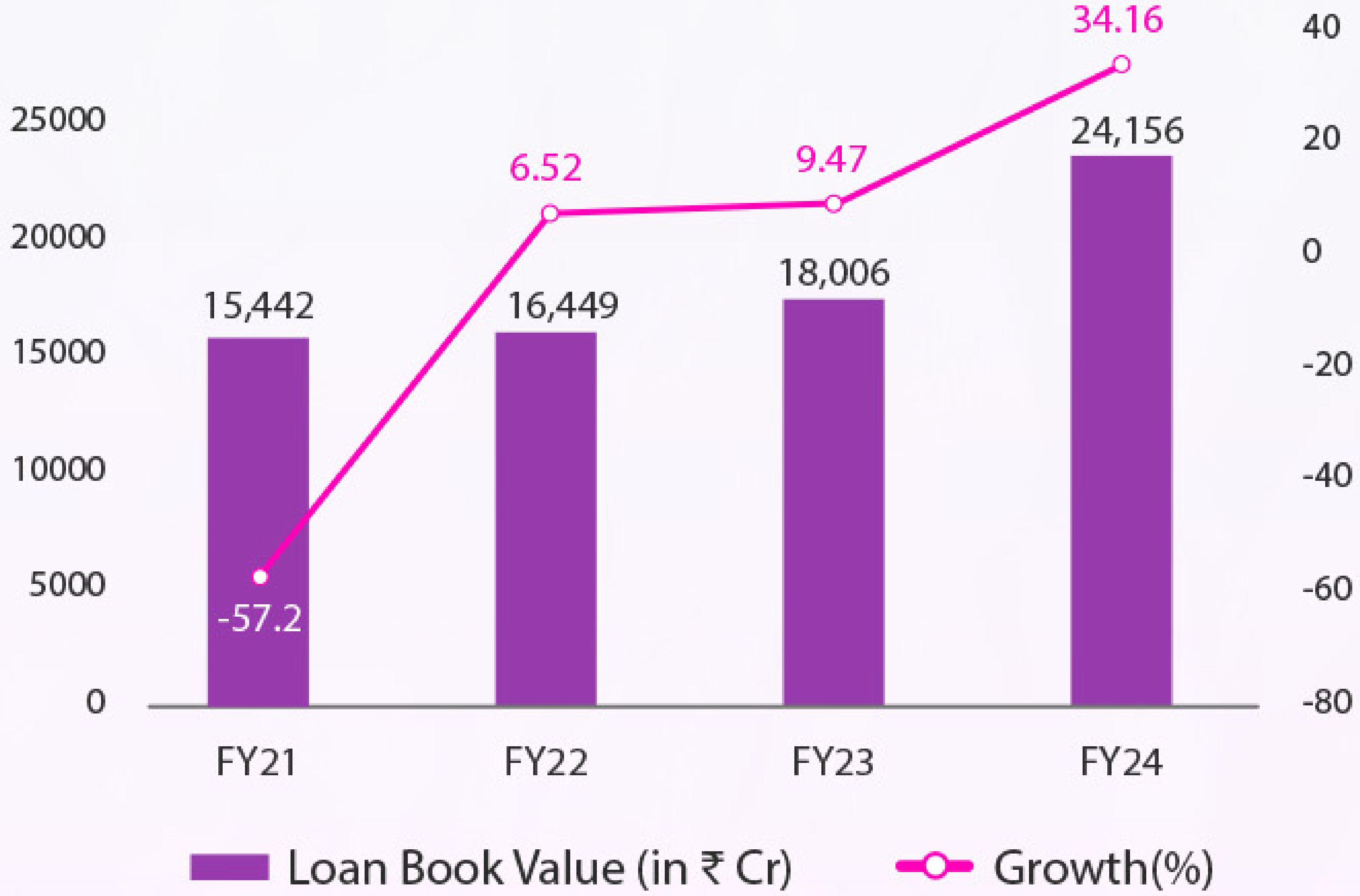
GROWTH AT A GLANCE

AUM (in ₹ Cr)



Loan Book Value (in ₹ Cr)



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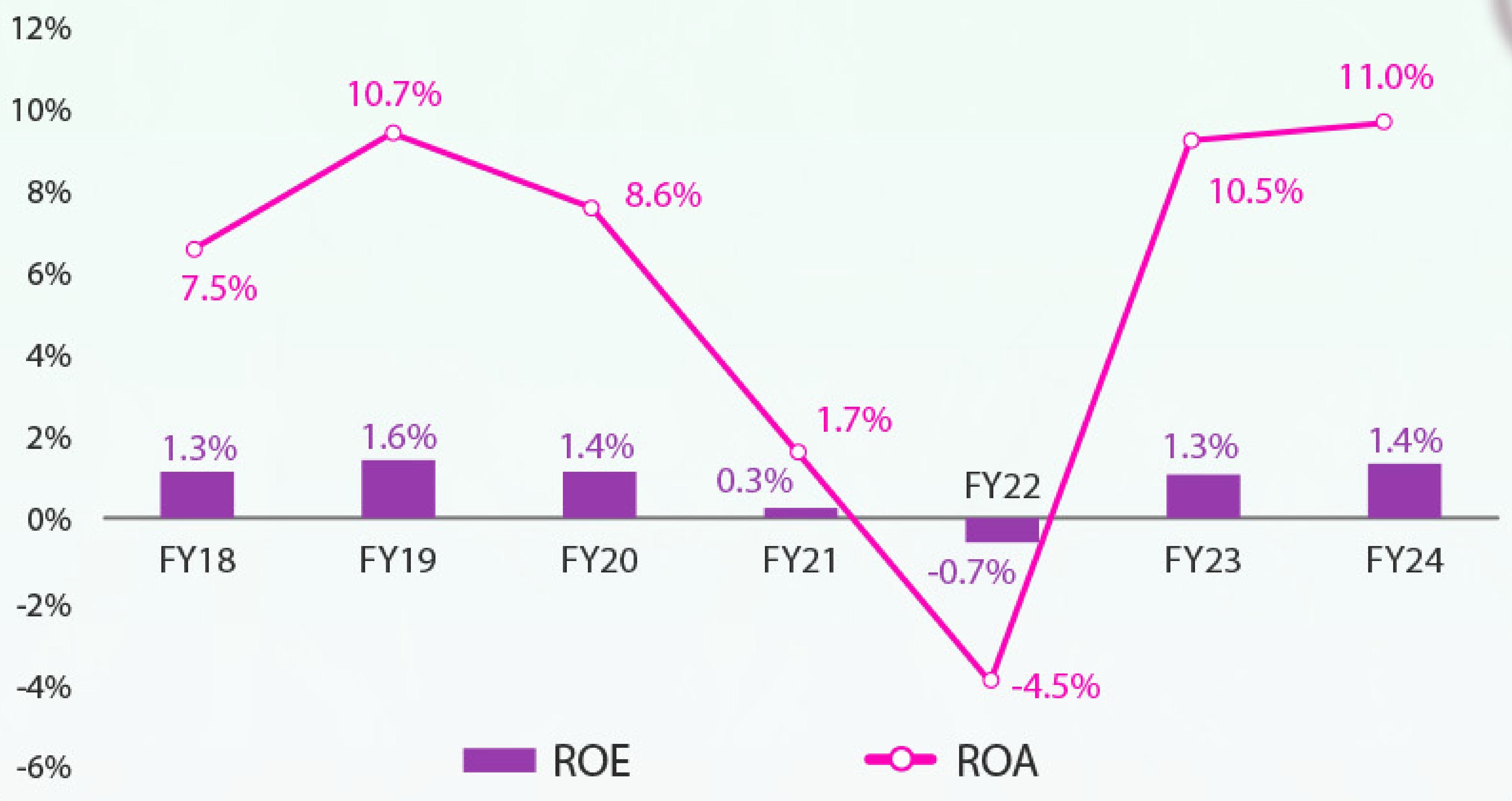
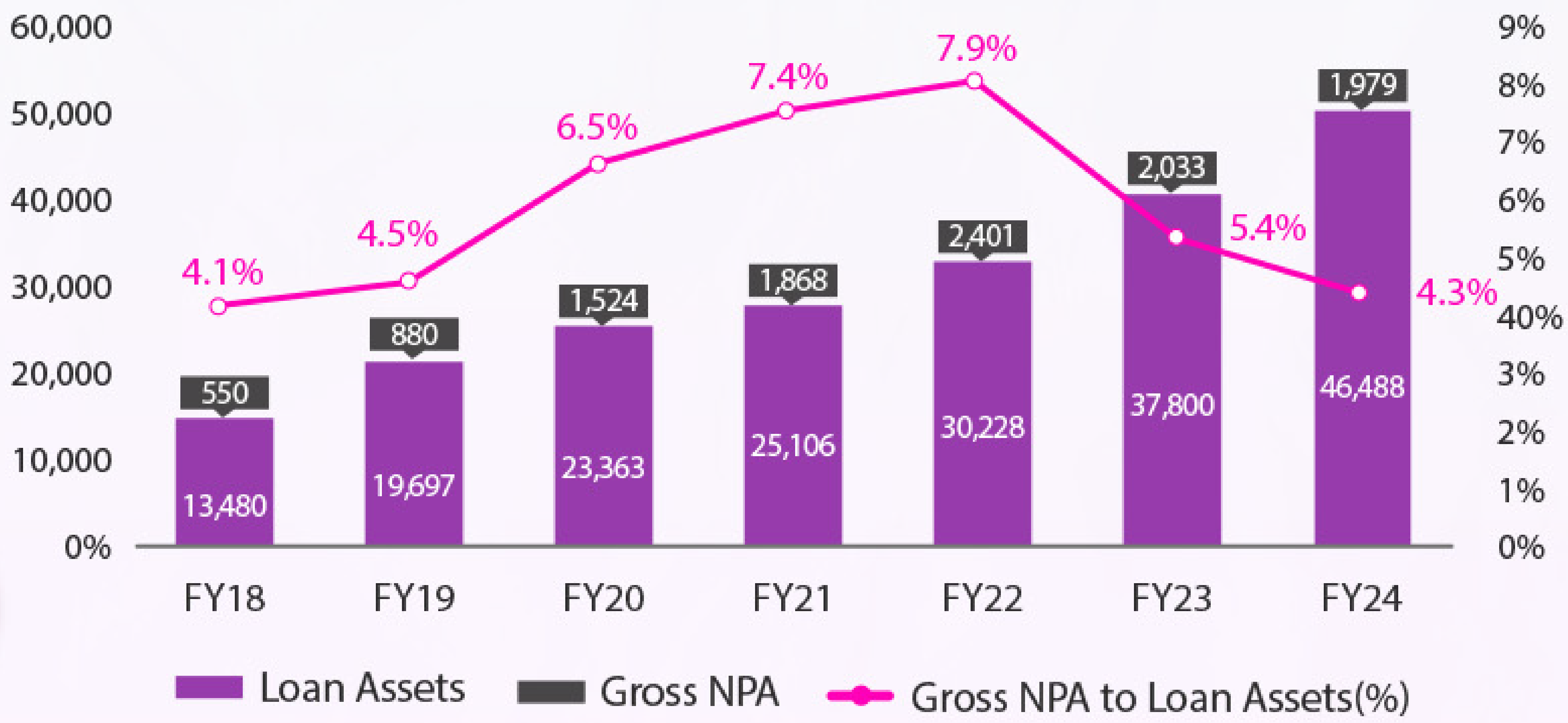
GROWTH AT A GLANCE

Return on Equity & Return on Assets(%)



Gross NPA to Loan Assets (in ₹ Cr)



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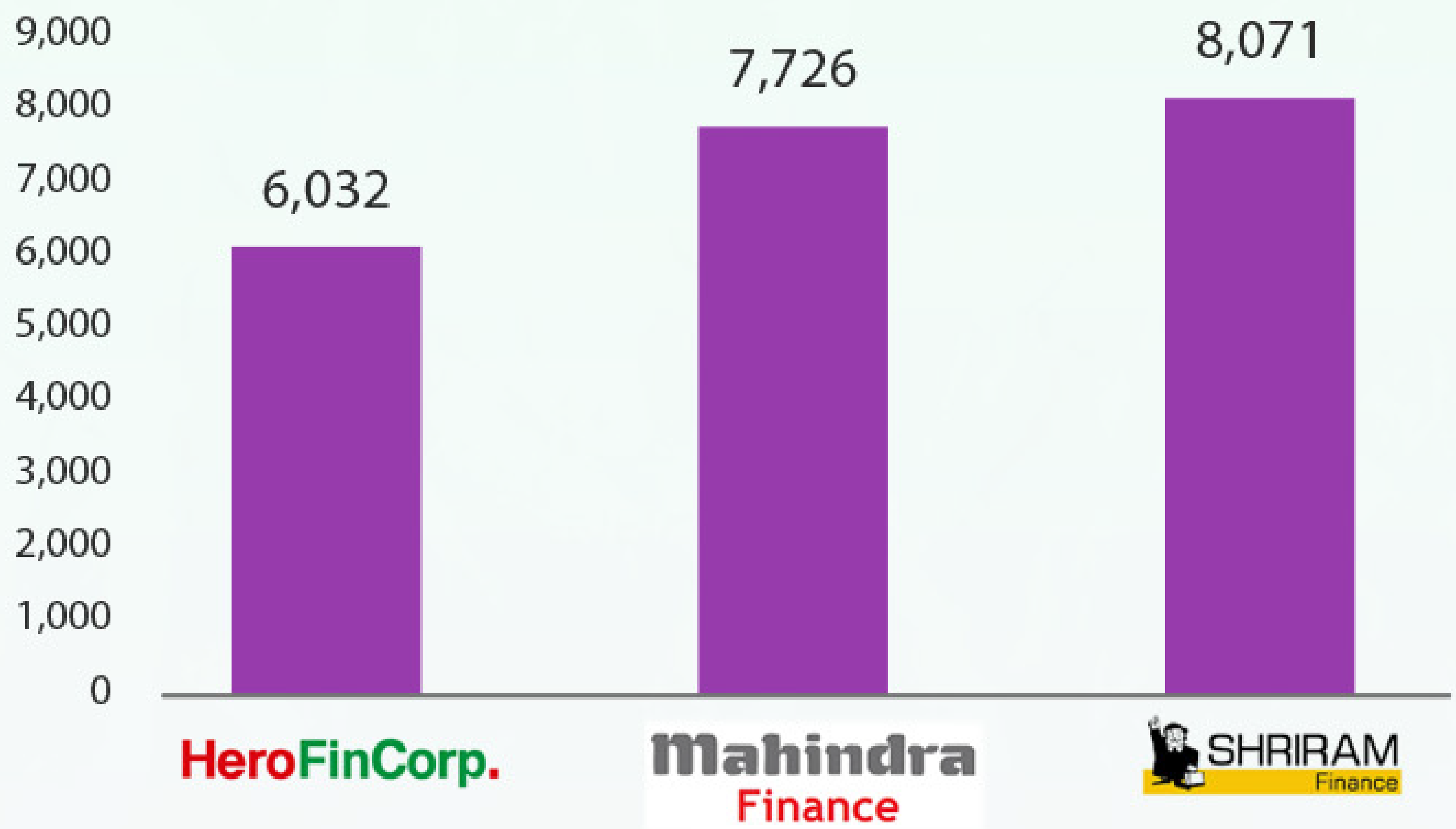
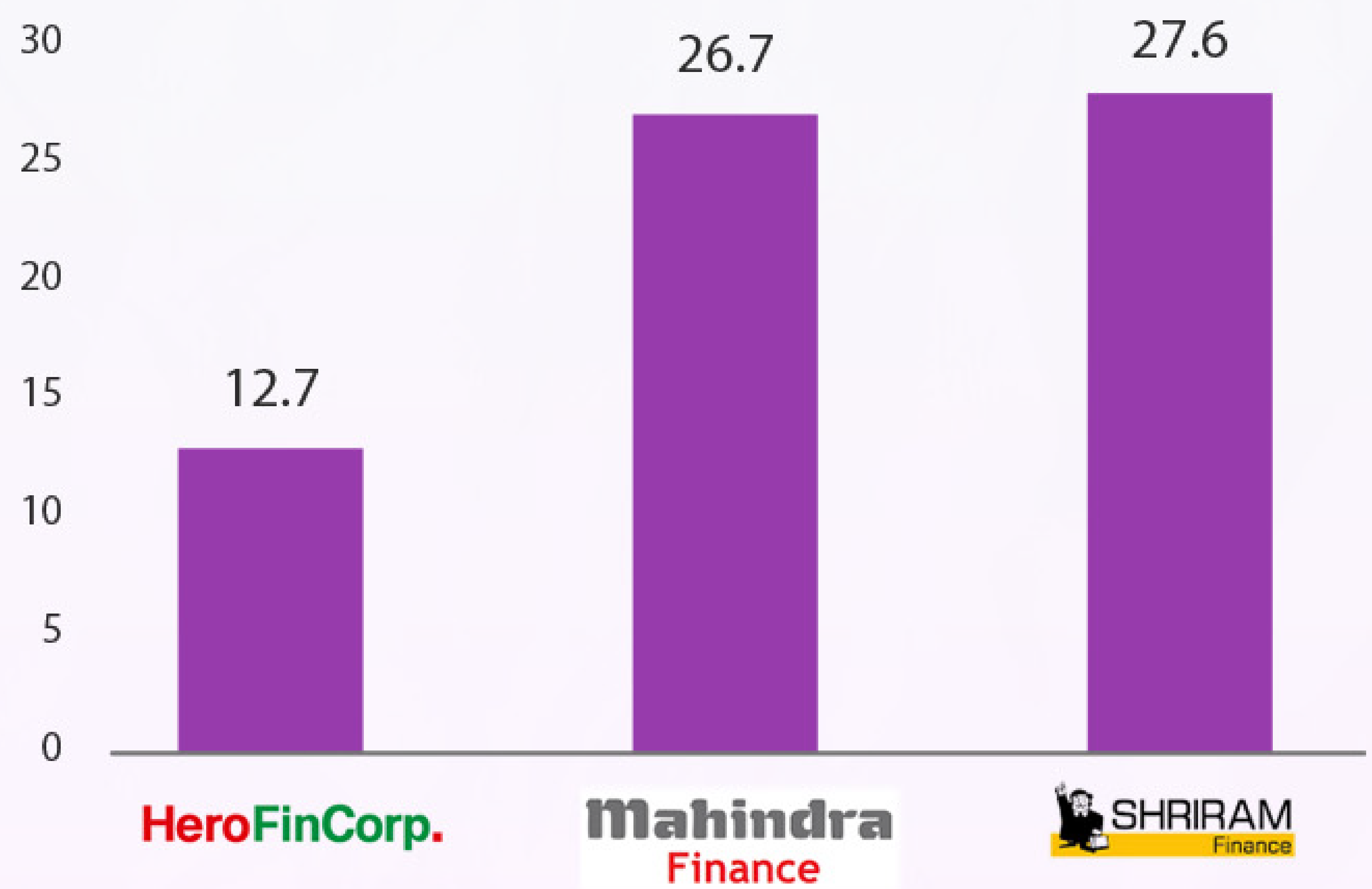
PEER COMPARISON

Revenue for FY23 (in ₹ Cr)



Net Profit Margin FY23 (%)



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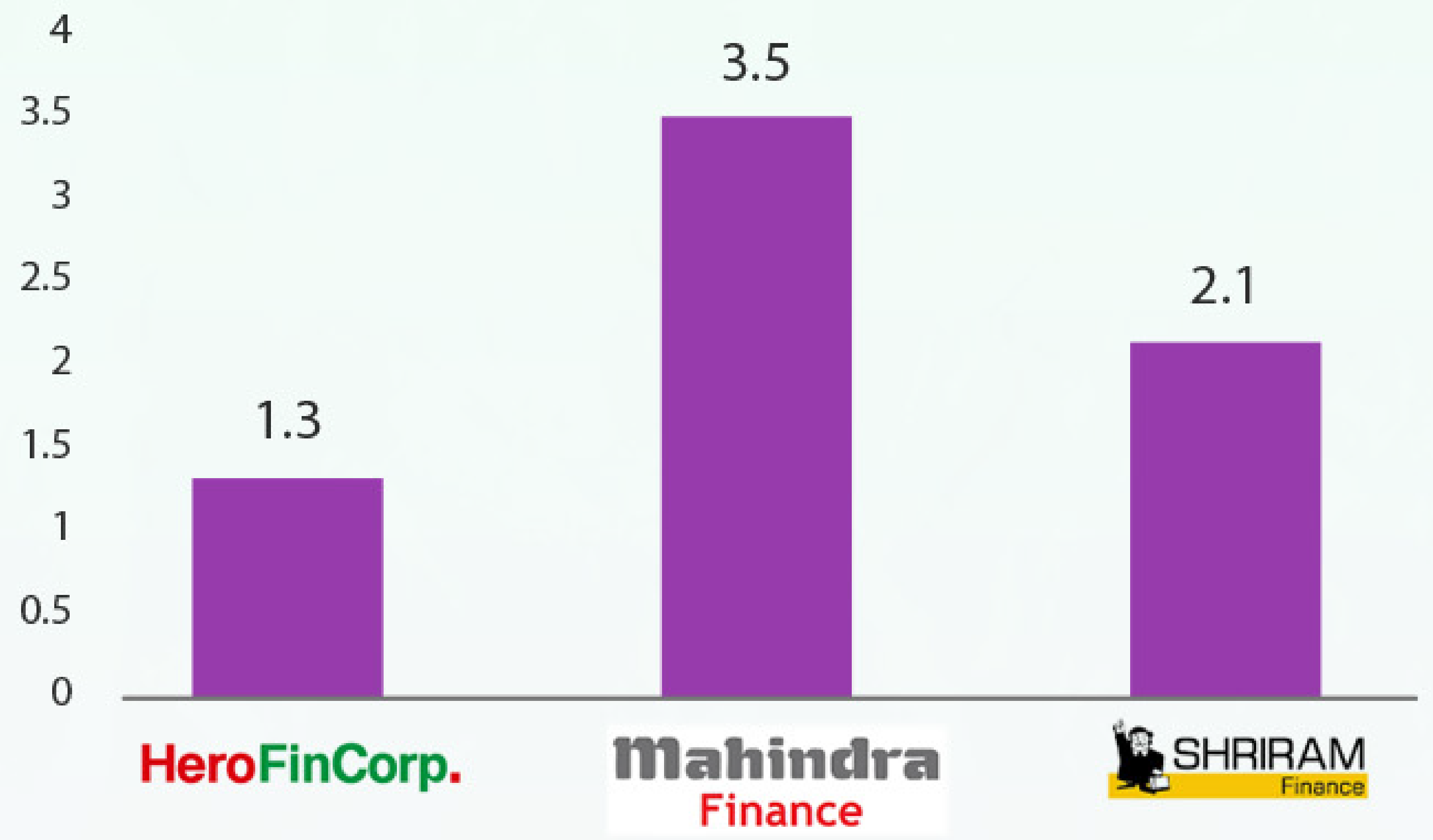
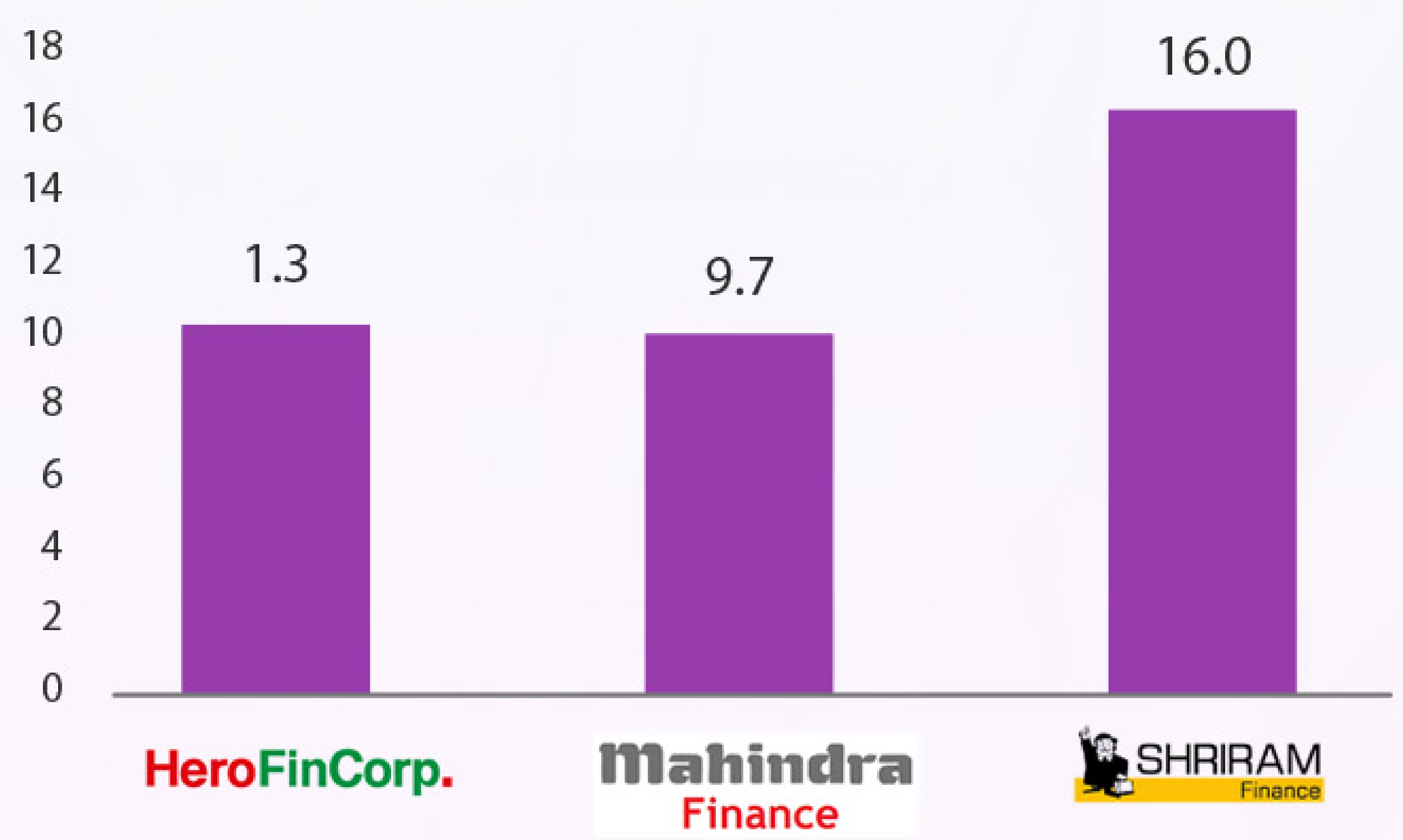
Net NPA (%) FY23



ROE(%) FY23



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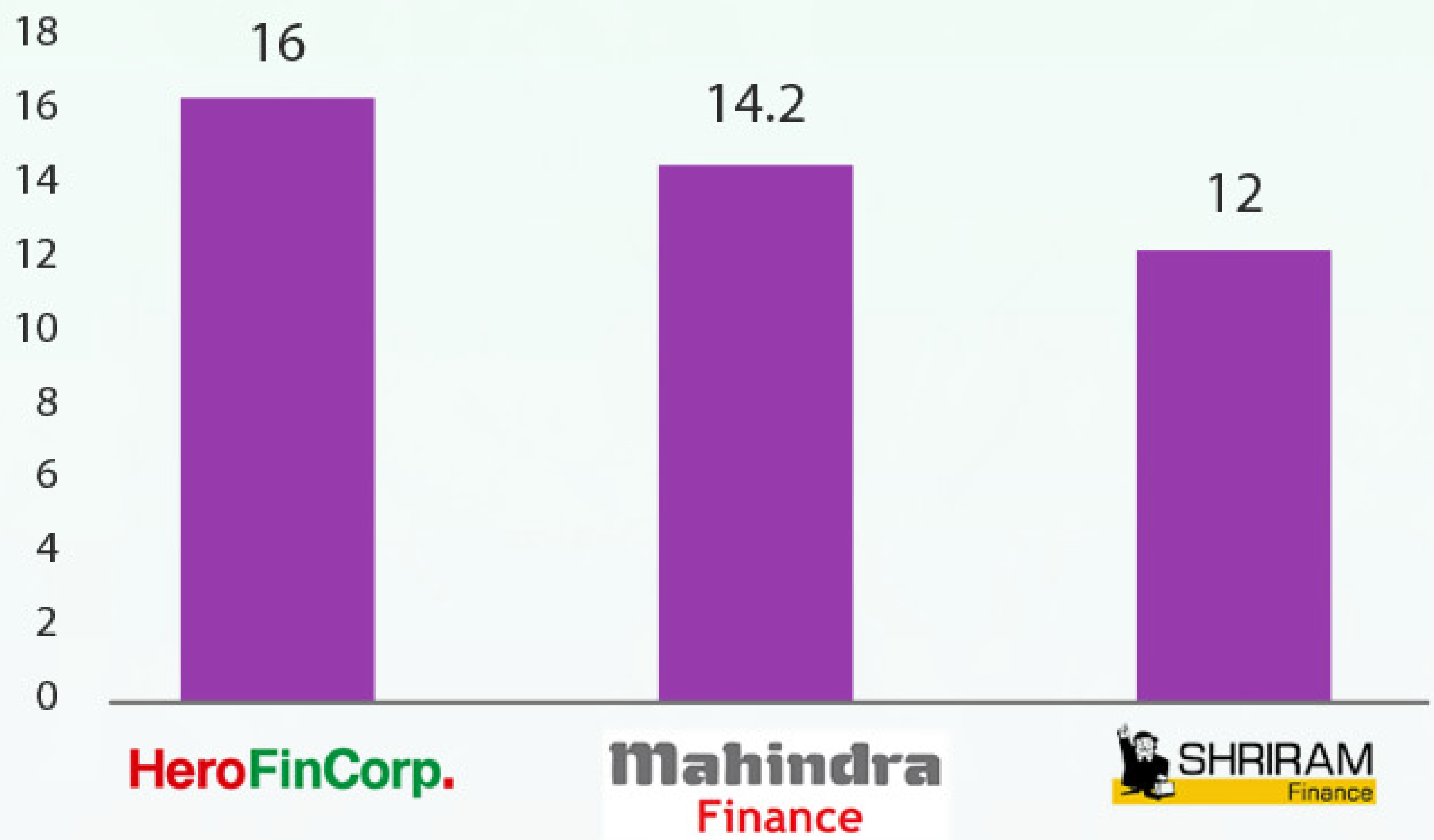
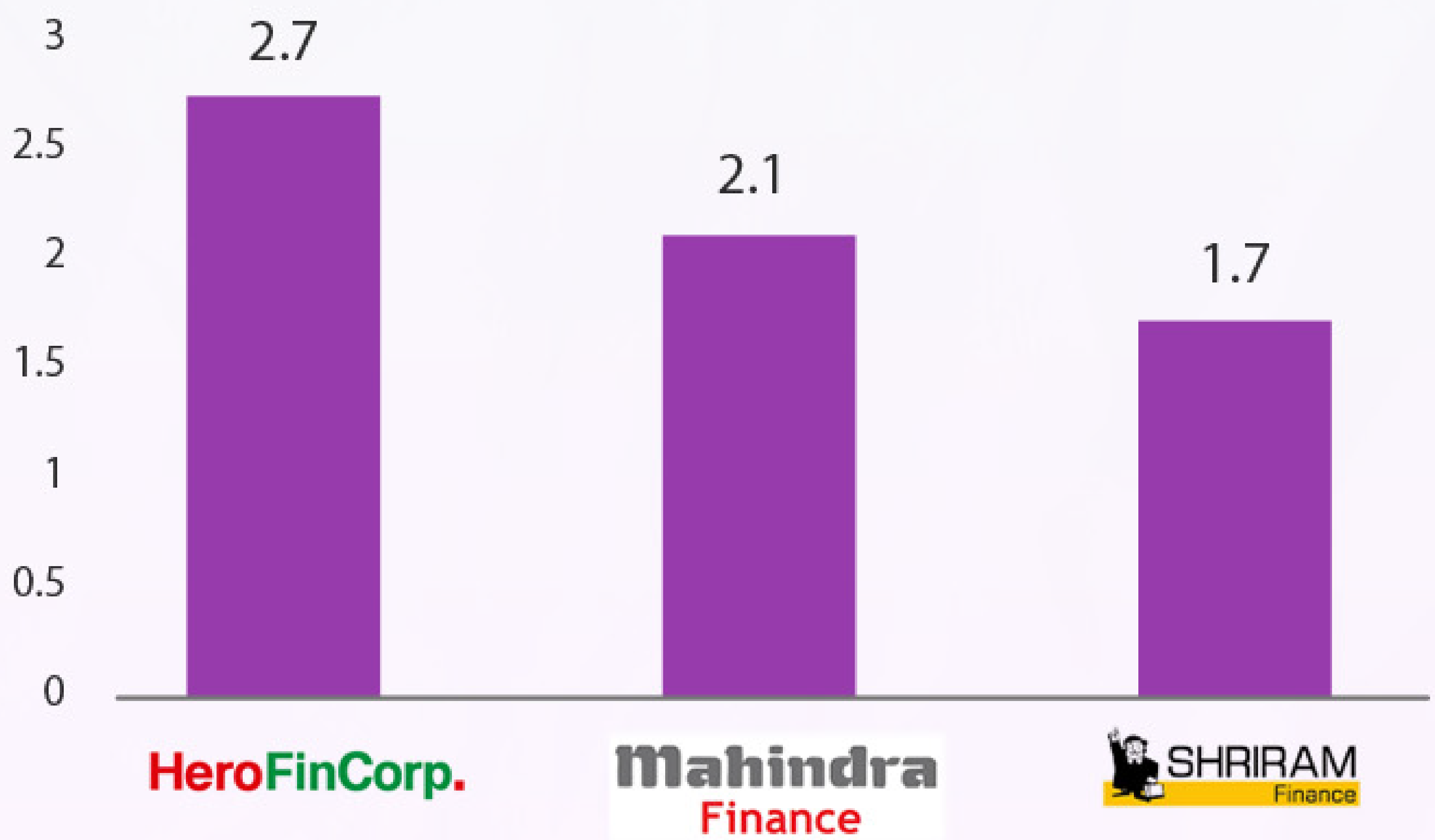
PEER COMPARISON

P/E (x) FY23



P/B (x) FY23



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