

FEATURE UPDATE

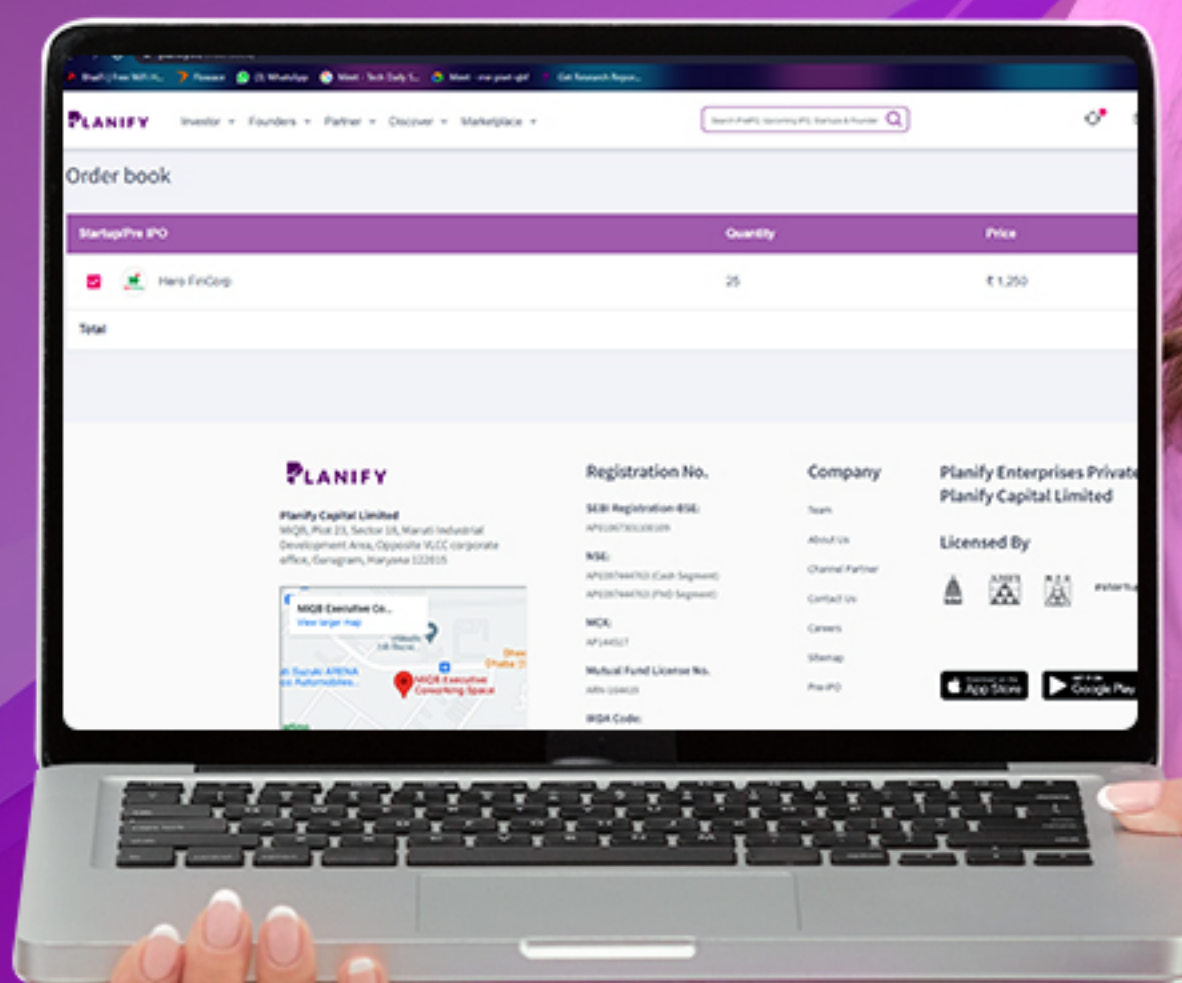
TRADEBOOK & ORDERBOOK



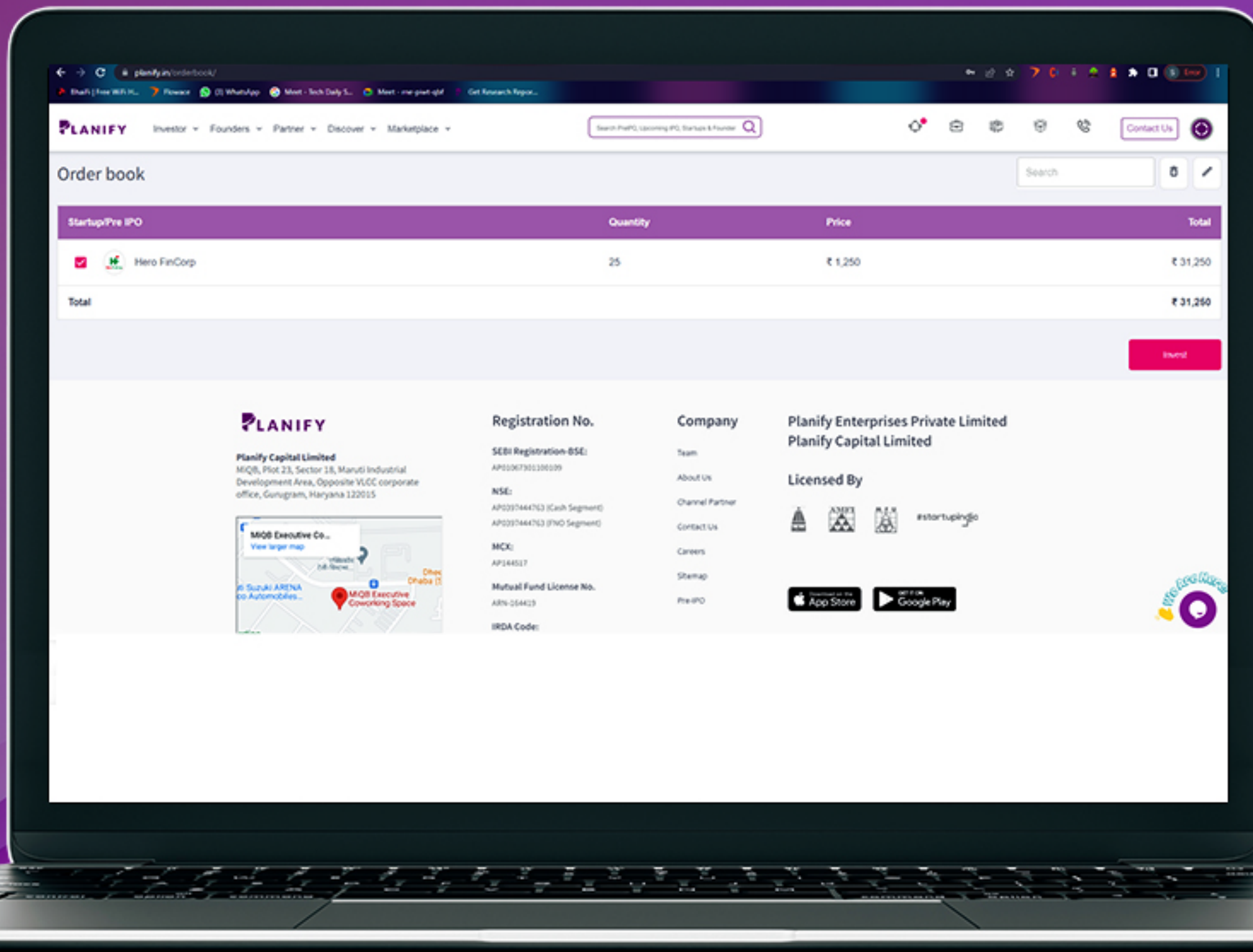
Orderbook

✓ **Convenient Cart** - The Orderbook feature on Planify acts as a convenient **"Cart"** where investors can add and manage their investment orders easily. With our convenient cart feature, you can make payments in less than a minute. You can add stocks, make payments, and take delivery all in one place.

✓ It saves time and streamlines the Investment process.



ORDER BOOK



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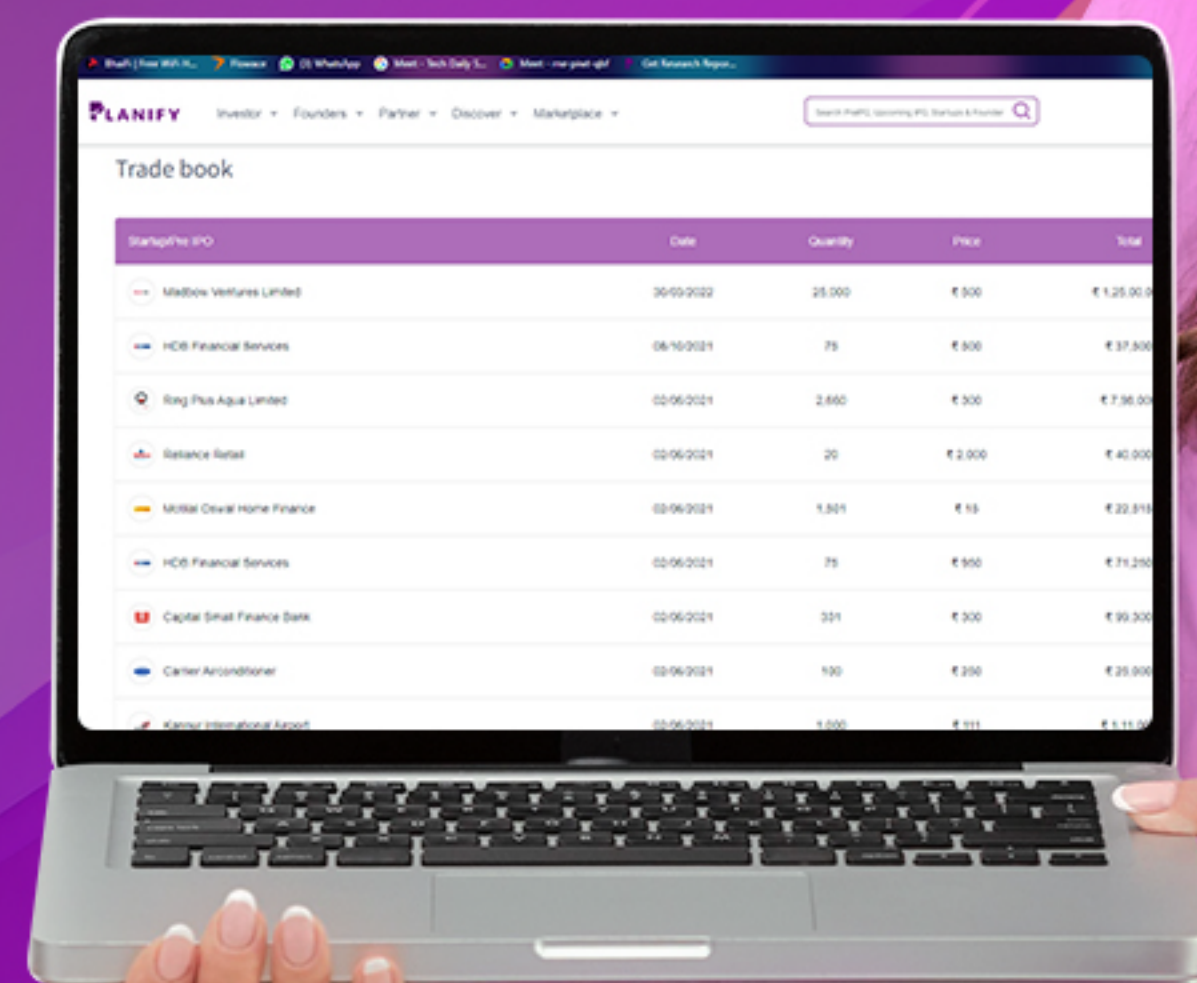
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Tradebook

- ✓ **Simplified Invoicing** - The Tradebook feature, allows investors to download invoices of their investment transactions with a single click.
- ✓ Track all your transaction details of investments that can be used for further tax filing.
- ✓ **Streamlined Investment Transactions History** - keep track of all your trades in one place.



The laptop screen shows the PLANIFY Tradebook interface with a table of investment transactions. The table has columns for Company, Date, Quantity, Price, and Total.

Company	Date	Quantity	Price	Total
StarSpace IPO				
MedBox Ventures Limited	30/09/2022	25,000	₹ 500	₹ 1,25,00,000
HCB Financial Services	08/10/2021	75	₹ 500	₹ 37,500
Ring Plus Aqua Limited	02/06/2021	2,660	₹ 300	₹ 7,98,000
Balance Sheet	02/06/2021	20	₹ 2,000	₹ 40,000
Mobal Global Home Finance	02/06/2021	1,301	₹ 15	₹ 22,515
HCB Financial Services	02/06/2021	75	₹ 500	₹ 37,500
Capital Small Finance Bank	02/06/2021	321	₹ 300	₹ 96,300
Cartier Accessories	02/06/2021	100	₹ 250	₹ 25,000
Wipro International Airport	02/06/2021	1,000	₹ 011	₹ 11,000

TRADE BOOK

Startup/Pre IPO	Date	Quantity	Price	Total	Share Transfer	Invoice download
Madbow Ventures Limited	30-03-2022	25,000	₹ 500	₹ 1,25,00,000	Transferred	
HDB Financial Services	06-10-2021	75	₹ 500	₹ 37,500	Transferred	
Ring Plus Aqua Limited	02-06-2021	2,660	₹ 300	₹ 7,98,000	Transferred	
Reliance Retail	02-06-2021	20	₹ 2,000	₹ 40,000	Transferred	
Mittal Oswal Home Finance	02-06-2021	1,501	₹ 15	₹ 22,515	Transferred	
HDB Financial Services	02-06-2021	75	₹ 950	₹ 71,250	Transferred	
Capital Small Finance Bank	02-06-2021	331	₹ 300	₹ 99,300	Transferred	
Carrier Airconditioner	02-06-2021	100	₹ 250	₹ 25,000	Transferred	
Kannur International Airport	02-06-2021	1,000	₹ 111	₹ 1,11,000	Transferred	
Hero FinCorp	21-05-2021	50	₹ 975	₹ 48,750	Transferred	