



Dolly Khanna:

The **INSPIRATIONAL**

JOURNEY OF INDIA'S ACE INVESTOR

Early Life

Dolly Khanna grew up in a **middle-class family in Chennai**. After earning her undergraduate degree in science, she pursued an **MBA** in finance. She began her career as a computer programmer but soon discovered her true passion was in the **stock market**.



Dolly Khanna has been **investing in the stock market since 1996**, and her knack for picking lesser-known stocks that tend to outperform the market has earned her a special place among **investors**.



With **Rajiv's analytical skills** and **Dolly's intuitive market sense**, the couple embarked on an investment journey that would see them transform from modest beginnings to significant players on Dalal Street.





The Rise of a Market Maven

One of her most significant investments was in **Nilkamal**, a leading manufacturer of **home and office furniture**. In 2014, she recognized the potential of Nilkamal, and within three years, the **stock soared by nearly 900%**.

STRATEGIC STOCK Picks

Recently, Dolly Khanna acquired a 1.03% stake in **Selan Exploration Technology Ltd**, amounting to 1,56,594 shares. This stock has proven to be a multibagger, with its price climbing from approximately ₹266 to ₹630 within a year, nearly doubling investors' money.

SELAN
EXPLORATION
TECHNOLOGY LIMITED



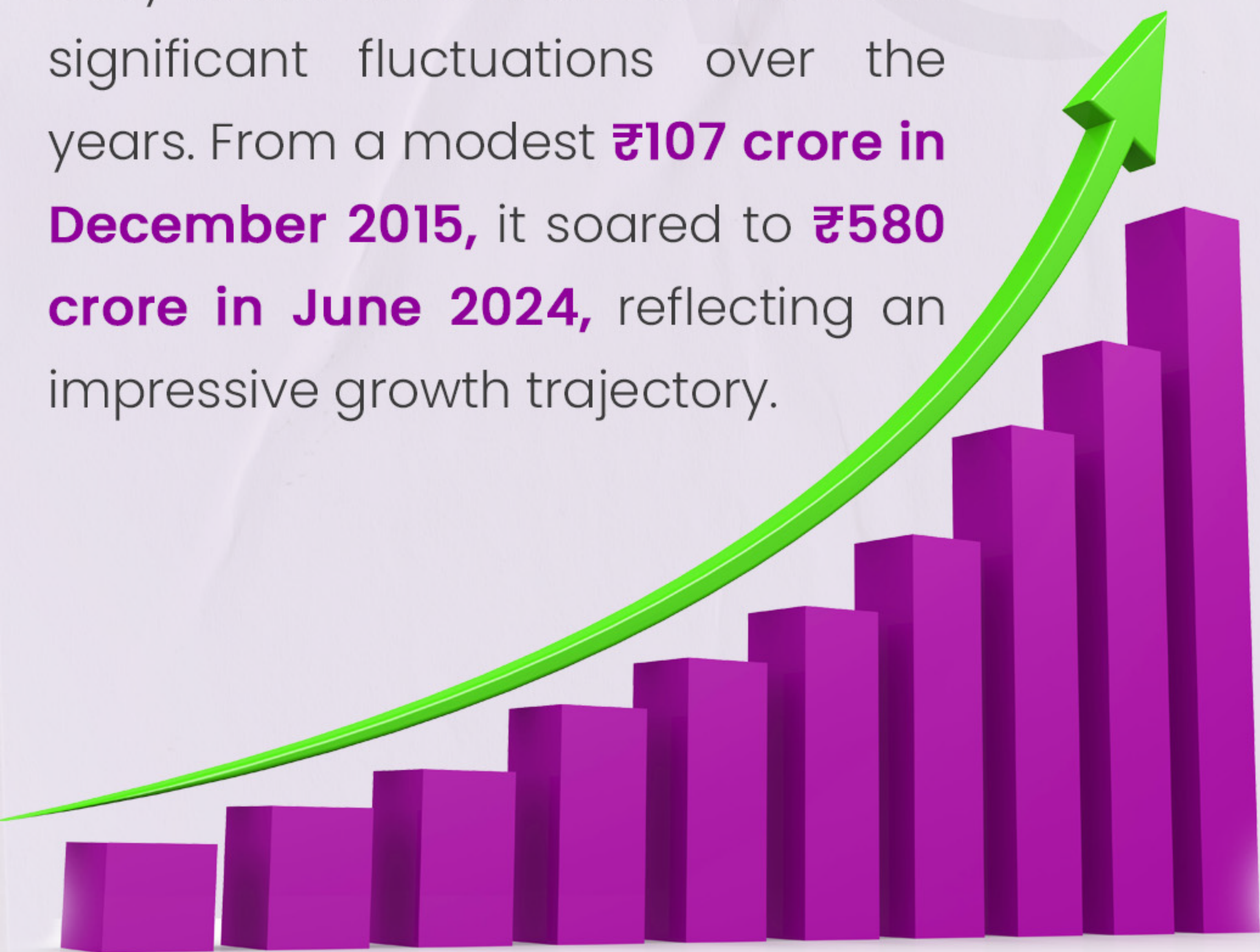


As of December 2016, Khanna held significant stakes in **Trident (1.03%) and Manappuram Finance (1.13%)**. Her investments in these companies further underscore her ability to pick stocks with **strong growth** potential and solid fundamentals.



Rise in NET WORTH

Dolly Khanna's net worth has seen significant fluctuations over the years. From a modest **₹107 crore in December 2015**, it soared to **₹580 crore in June 2024**, reflecting an impressive growth trajectory.



Sector

SPECIFIC INVESTMENTS



Her investments often include sectors like **manufacturing, textiles, chemicals, and consumer goods,** where she identifies companies with robust business models and strong

Notable Investments

One of her most notable investments was in **Rain Industries**. She spotted the company's potential when it was trading at a modest price, and her early investment paid off handsomely as the stock price surged, turning into a multi-bagger.



Top Stock HOLDINGS

Company

Shares Held

Value (In cr)



1,709,646

94.83



J. Kumar Infraprojects Ltd.

800,303

49.81



2,179,678

35.75



685,438

34.81



156,594

25.79



543,732

19.57



543,732

10.07



154,625

1.93

Investment PHILOSOPHY

Dolly Khanna's portfolio is a reflection of her **strategic** thinking and deep market **understanding**. She has a penchant for identifying lesser-known, undervalued stocks with high **growth potential**.



Diversification and Risk Management



Another key aspect of Dolly Khanna's **investment strategy is diversification.** She spreads her investments across various sectors and industries, mitigating risk and ensuring that her portfolio is balanced.

Focus

on Fundamentals

Dolly Khanna prioritizes companies with **strong management**, solid business models, and significant growth potential.



The Quiet **INVESTOR**

Unlike many high-profile investors, Dolly Khanna rarely appears in the media. Her investments are often revealed through public disclosures, where her stock picks are closely followed by market enthusiasts. This quiet approach allows her to focus on **her research and investment decisions** without the distractions of public scrutiny.

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