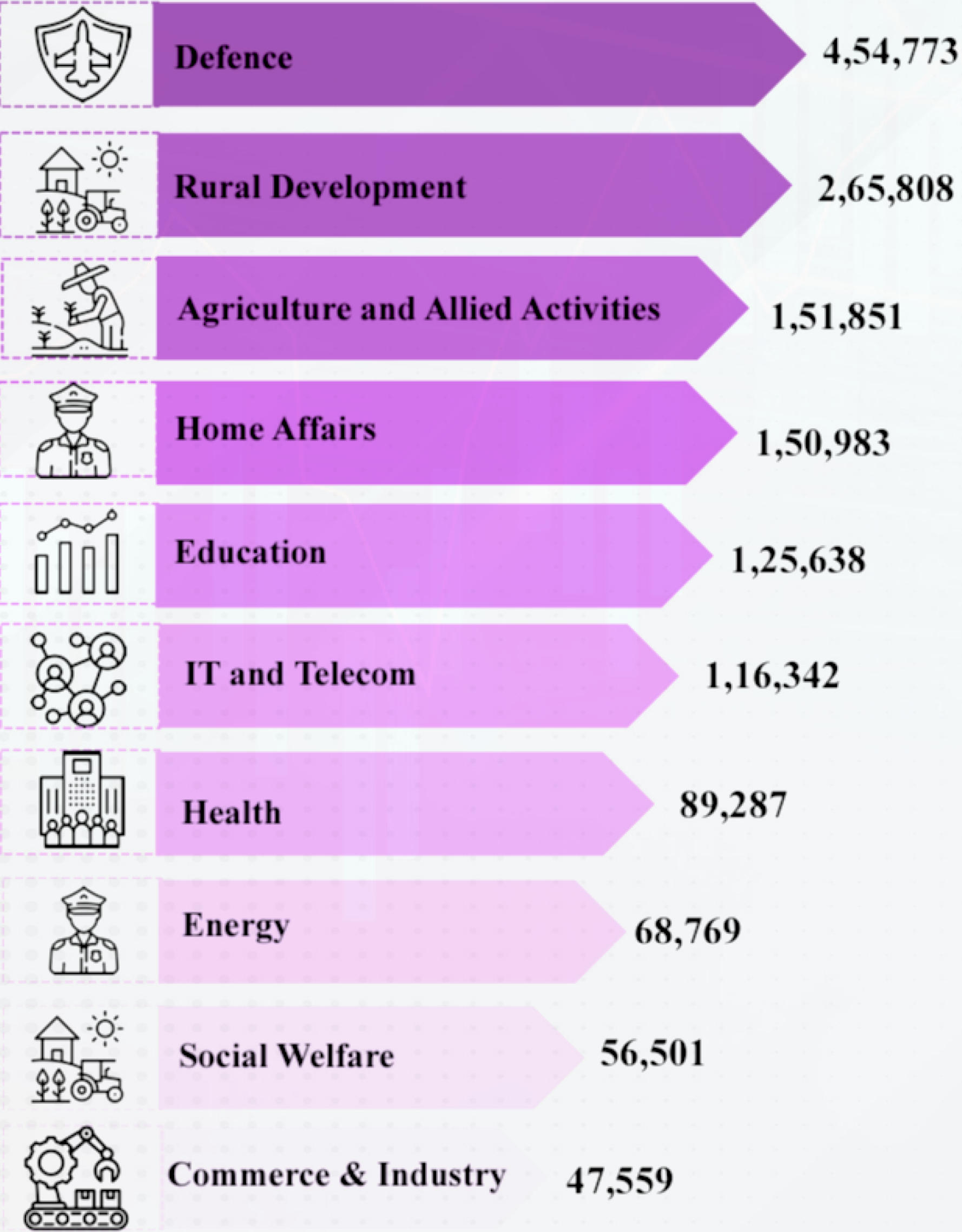


Budget - FY24/25 Allocation of fund sector wise

in ₹ Crore





FINANCE

Credit ki Guarantee

- Facilitate term loans for MSMEs to purchase machinery and equipment without collateral.
- Self-financing fund to provide guarantee cover up to ₹100 crore per applicant.
- Upfront guarantee fee and annual fee on the reduced loan balance.

Stock Impact



₹ 1,175



vivriti
CAPITAL



₹ 1,235



FINANCIAL SERVICES

Heavy Tax Burden

- Long-term gains on all financial and non-financial assets to attract a lower tax rate of 12.5% as compared to previous 20%
- Short-term gains of financial assets to attract a 20% tax rate
- Increase in limit of exemption of capital gains on financial assets to ₹1.25 lakh per year

Stock Impact



₹ 12,000



PRECIOUS METAL & JEWELLERY

Boosting Jewellery Value Addition

Reduce cumulative customs duties on gold and silver from 15% to 6% and on platinum from 15.4% to 6.4% to boost domestic value addition in gold and precious metal jewellery



SOLAR SECTOR

Free Solar Power

PM Surya Ghar Muft Bijli Yojana aims to install rooftop solar plants, providing up to 300 units of free electricity monthly for 1 crore households, benefiting solar companies.

Stock Impact

WAAREE[®]
One with the Sun



₹ 2,210


vikramsolar



₹ 295



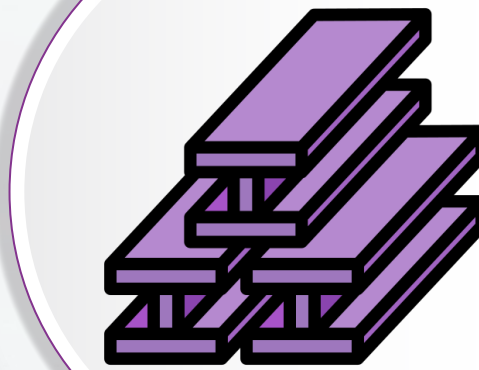
POWER TRANSMISSION

Copper Duty Relief

Eliminating the 5% customs duty on blister copper will greatly benefit power transmission companies, as it is a crucial raw material in the industry.

Stock Impact

///Sterlite Power → **₹ 760**



STEEL SECTOR

Ferrous Scrap Exemption

Continued nil basic customs duty on ferrous scrap will support and boost steel companies.

Stock Impact



₹ 55



HOME CONSTRUCTION

Housing Initiative

The PM Awas Yojana will build 3 crore houses, including 1 crore urban homes, with ₹10 lakh crore investment, ₹2.2 lakh crore central aid, and interest subsidies.

Stock Impact

NCL
BUILDTEK LTD



₹ 340



ELECTRONIC APPLIANCES

Reduced BCD on Mobile Phone Parts

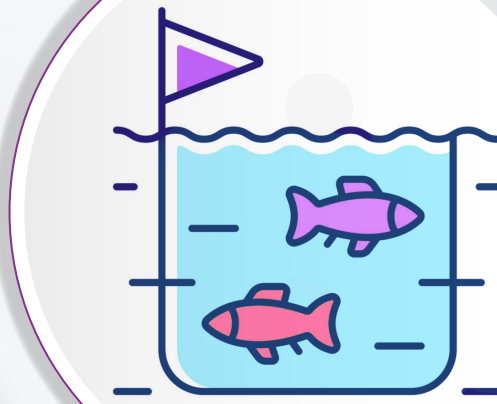
With a three-fold rise in domestic production and a 100-fold export surge in six years, the BCD on mobile phones, PCBAs, and chargers will be cut to 15%. Currently, the BCD on them is 20%.



EDUCATION SECTOR

Education Sector Boost

- Loans up to ₹10 lakh for higher education with a 3% interest subvention.
- Direct e-vouchers to 1 lakh students and an annual allocation of ₹1,25,638 crore.



AQUACULTURE

Promoting Shrimp Production

Financial help will be given to set up breeding centers for shrimp. NABARD will also provide funding for shrimp farming, processing, and export.

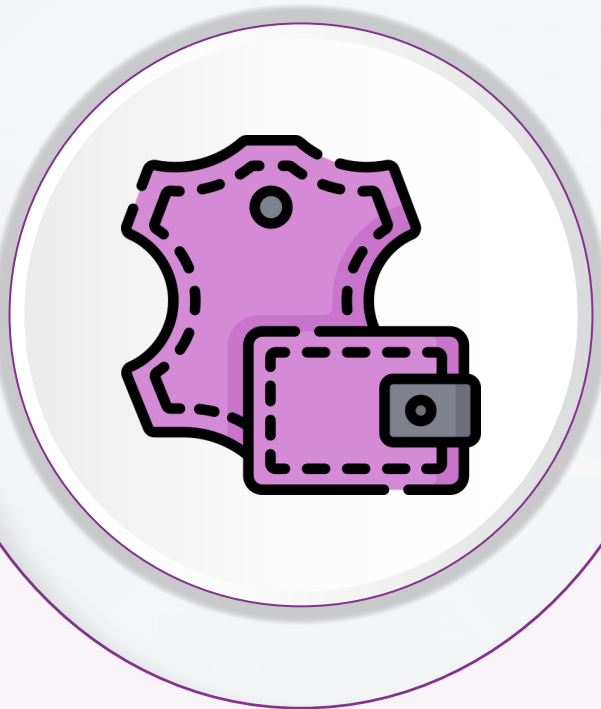


AGRICULTURE

Shift to Natural Farming – made a provision of Rs. 1.52 lakh crore for agriculture and allied sector

Over the next 2 years, 1 crore farmers will be introduced to certified natural farming, supported by 10,000 bio-input resource centres.

Additionally, 109 new high-yield, climate-resilient crop varieties will be released.



LEATHER AND TEXTILE

Reduction of Basic Customs Duty

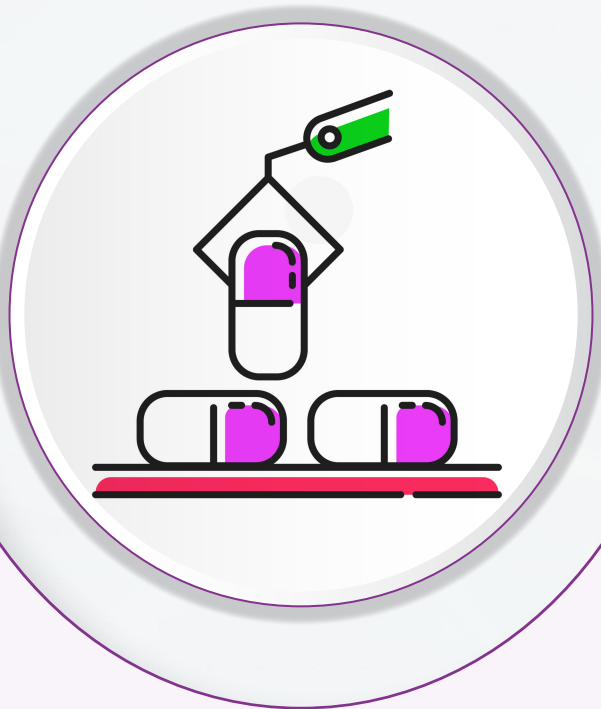
To reduce the basic customs duty on methylene diphenyl diisocyanate (MDI) for the manufacture of spandex yarn from 7.5% to 5%, which is expected to lower the raw material costs for manufacturers.



HEALTHCARE

Customs Duty Exemption: Cancer Relief

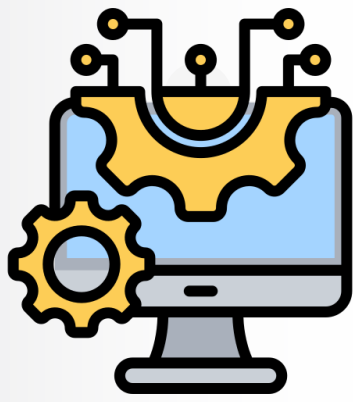
To provide relief to cancer patients, three cancer medicines named Trastuzumab Deruxtecan, Osimertinib and Durvalumab have been exempted from custom duties from 10% to 0%.



PHARMACEUTICAL INDUSTRY

PLI Increase: Pharma industry

The budget has raised the allocation for the PLI scheme in the pharmaceutical industry from ₹ 1,200 crore last year to ₹ 2,143 crore.



INFORMATION TECHNOLOGY

Making technology the electricity to power India's economy

- The government plans to encourage the private sector to develop digital public infrastructure (DPI) apps in core areas of the Indian economy.
- The move is expected to help thousands of tech startups, Indian IT services providers, and even the local operations of big tech companies.